

# Itinerary Planner User Guide

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# Overview of the Itinerary Planner

With the Itinerary Planner design, you will experience a simplified dashboard including the following capabilities:

- View the program on a single page
- Access session and presentation information with one click
- Search with expanded capabilities
- View schedule conflicts and withdrawals clearly
- Ability to add or delete session information with one click
- Export itinerary with new several options

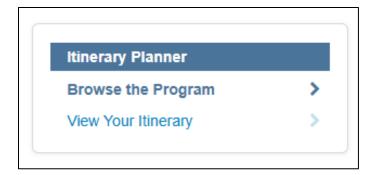
# **Access the Itinerary Planner**

To access the Itinerary Planner, go to the direct link provided by your Society or click on Planner in the top menu once you login.



# **Itinerary Planner Dashboard**

Inside the Itinerary Planner you will see a simplified dashboard in which all information can be reached through two sidebar links, **Browse the Program** and **View Your Itinerary**.

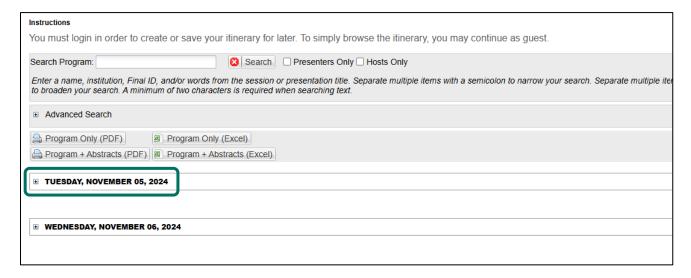








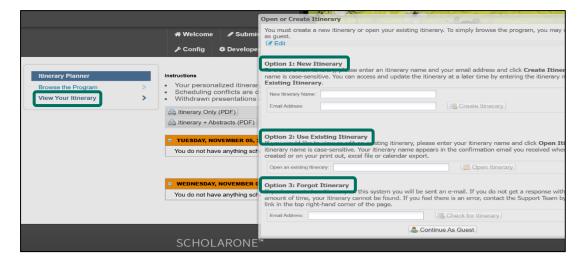
Under Browse the Program you can view the entire program through expandable and collapsible tables. Select the (+) to expand the Itinerary Level and select the (-) to collapse. (Select each data you want to see expanded).



**Note:** If you select the Include in Itinerary checkbox before you have created an Itinerary, you will be prompted to create one. See the section below for details.

# **Open or Create an Itinerary**

When you first click the **View Your Itinerary** link on the left sidebar, a pop-up window will appear giving you three options to choose from.









#### **Option 1: New Itinerary**

Enter your Itinerary Name, Email Address, and select the Create Itinerary button.



#### **Option 2: Use Existing Itinerary**

Type in the name of the existing itinerary then choose Open Itinerary.

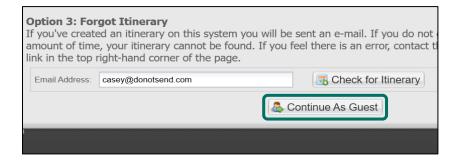


# **Option 3: Forgot Itinerary**

Enter your Email Address then click Check for Itinerary.



If you do not have a username and password, you may browse by clicking Continue as Guest.



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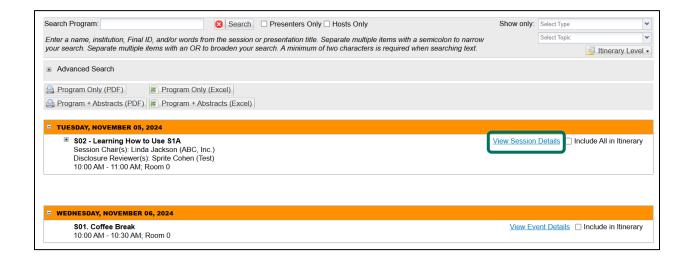
# **Browse the Program**

Select **Browse the Program** from the left menu to view the program and add items to your itinerary.



# **Single Page Program View**

The entire program can be seen on one page by expanding each day of the conference.



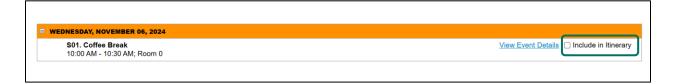






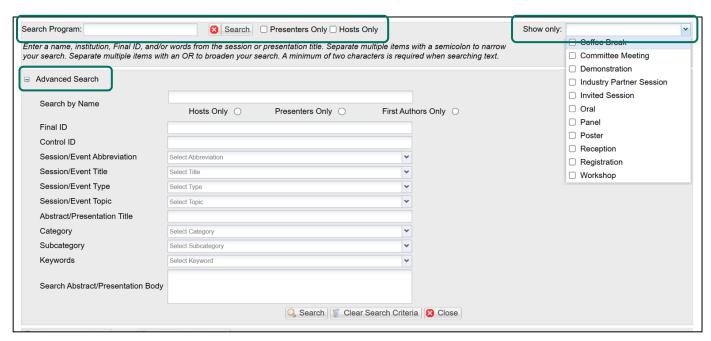
# **One-Click Add/Remove**

Use the one click feature to include all the abstracts in a session to your Itinerary.



# **Search Program**

You can search by the author's name, institution, final ID, words from the session or presentation title and the results can be filtered by session type. There is also an **Advanced Search** which includes many details of sessions and abstracts presentations.



**Note:** You may search by multiple criteria at one time. All search criteria must be separated by a semi-colon.

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## **Withdrawn Papers**

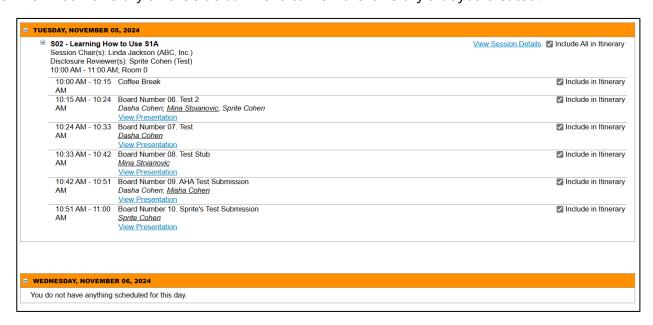
If you see that a presentation time is highlighted red and has a W inside a purple circle, this means the paper has been withdrawn.

To remove a Withdrawn presentation from your itinerary, uncheck the **Include in Itinerary** checkbox and the system will display a confirmation message in the lower right corner of your screen to confirm that the session has been removed.



### **View Session and Presentation Details**

Click View Your Itinerary on the side bar menu to view the itinerary that you created.



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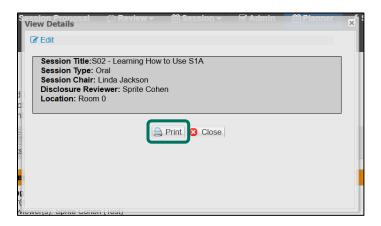


#### **View Session Details**

Click View Session Details to see session information.

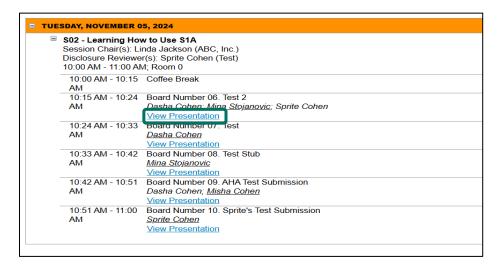


The session information will then appear in a pop-up box, with the options to **Print** or **Close**.



#### **View Presentation Details**

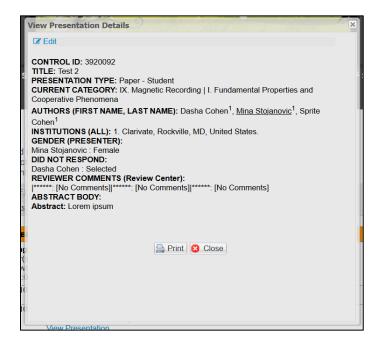
To view individual presentation information, click on the **View Presentation** link. The abstract proof appears.



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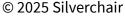




# **Itinerary Export Options**

With the export options, you can export in several formats. Select the button for the format you wish to use. The calendar options will return a .ics file which may then be used to import itinerary information to your calendar tool.









For Assistance contact our support team at: s1help@silverchair.com

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