

# Publisher Level Reporting

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# TABLE OF CONTENTS

| PUBLISHER-LEVEL REPORTING OVERVIEW              | 2  |
|-------------------------------------------------|----|
| ACCESSINGING THE PUBLISHER-LEVEL REPORTS        | 2  |
| SETUP TOOLS                                     | 4  |
| SETTING UP CUSTOM JOURNAL CLASSIFICTIONS        | 4  |
| OPTION 1: CREATE CLASSIFICATIONS                | 4  |
| OPTION 2: IMPORT CLASSIFICATIONS                | 7  |
| ASSIGNING CLASSIFICATIONS TO SITES              | 10 |
| OPTION 1: MAKE ASSIGNMENTS                      | 11 |
| ADDITIONAL FEATURES ON THE MAKE ASSIGNMENTS TAB | 13 |
| OPTION 2: IMPORT ASSIGNMENTS                    | 14 |
| VIEWING THE REPORTS DASHBOARD                   | 18 |
| RUNNING CUSTOM REPORTS                          | 18 |
| RUNNING STANDARD REPORTS                        | 18 |
| SUBMISSIONS REPORT                              | 19 |
| DECISIONS REPORT                                | 22 |
| REVIEWS REPORT                                  | 25 |
| PRODUCTION STATISTICS REPORT                    | 27 |
| JOURNAL SUMMARY REPORT                          | 29 |
| INVITED PAPERS                                  | 31 |
| SUBMISSIONS OVER TIME                           | 32 |
| TRANSFERRED MANUSCRIPTS                         | 34 |
|                                                 |    |





# PUBLISHER-LEVEL REPORTING OVERVIEW

Publisher-level reporting allows clients with multiple sites to create reports which analyze data across those sites. This reporting, allows the creation of classifications and custom values that can be used in the organization of submission reporting. Additional standard reports will be added to Publisher-Level Reporting in the near future.

### ACCESSINGING THE PUBLISHER-LEVEL REPORTS

Publisher-level reports are accessed by first obtaining reporting permissions to a portal level. To request reporting permissions, please contact ScholarOne.

Once you log in to the portal level, you will notice a **Reports Dashboard** link.

| Journal of Selected              | Topics in Stultiloquence                     |
|----------------------------------|----------------------------------------------|
| # Home                           |                                              |
| Journal                          | Journal of Selected Topics in Stultiloquence |
| Abbreviation: Current journal ns |                                              |
|                                  |                                              |

The **Reports Dashboard** is divided into two sections:

The **Reports** section contains links for:

- **Custom Reports**: Your legacy portal-level reports (which have been re-built in Cognos as part of this project)
- **Standard Reports**: The new publisher-level reports which will utilize the new custom classification system

The **Setup Tools** section contains two links:

• The **Classification Setup** link provides the necessary tools to create custom journal classifications





• The Assign Classifications to Sites link is where journals can be assigned specific classifications







# SETUP TOOLS

#### SETTING UP CUSTOM JOURNAL CLASSIFICTIONS

The custom classification and journal assignment features built into publisher-level reporting provide a powerful tool for analyzing data across your portfolio of journals. Once you have assigned classifications to journals within your portfolio, you can use these classifications for grouping and filtering report data. For example, if you needed a report comparing submission counts between your traditional and Open Access journals, you would simply create a classification denoting which journals were Open Access and which were not. Cognos does the rest, aggregating data for each category to return an easy-to-read report.

To begin setting up your portal's classifications, click the **Classification Setup** link under **Setup Tools** on the **Reports Dashboard**. The Classification Setup page offers two options for users trying to create or edit custom classifications. The **Create Classifications** tab contains a simple interface for adding, editing and deleting classifications and values. The **Import Classifications** tab allows you to upload classifications and values in a CSV file.

#### **Option 1: Create Classifications**

Click **Classification Setup** in the Publisher Level Classifications section. The **Create Classification** tab will display. Click the **Add** button under **Classifications Setup** on the lefthand table. This will bring up an editable row where you can enter the name of your first classification. In the example below, the user is creating a classification named "Region". To complete the classification click **Save** or, to remove the editable row without saving, click **Cancel**. Additional classifications may be created by repeating this process. The application supports up to 10 different classifications.





 Dashboard
 From the Reports Dashboard you can run any report listed in the Standard Reports section below. You may also use the Setup Tools to categorize your sites using custom classifications. Go to "Classification Setup" to create a set of custom journal classifications. Assign these classifications to individual journals through the "Assign Classifications to Sites" link. Once assigned, these classifications will enable you to sort, group and filter your report results by geographic region, subject matter, etc.

 Reports
 Setup Tools

 Click the name of the report you'd like to run.
 Click 'Classification Setup' to create a custom classification or click 'Assign Classification to Sites" to categorize individual sites using the categories you have created.

 Image: Custom Reports
 Publisher Level Classifications

 Disk Space Usage: Publisher Level
 Classification Setup



Once a classification has been created, you can add its underlying values in the **Edit Classification Values** table to the right. Choose the classification for which you would like to add values by selecting it from the list. The selected value will be highlighted. In the example below the user is adding values for the Subject classification.





| Classification Setup | Edit Classification Values [Subject] |
|----------------------|--------------------------------------|
| 🔾 Add 🥥 Delete       | O Add Value O Delete Value           |
| Classification Name  | Classification Value                 |
| Open Acess           | Computers                            |
| Society Owned        | Electronics                          |
| Subject              | Engineering                          |
| Transactions         | Imaging                              |
|                      | Magnets                              |
|                      | Signal Processing                    |
|                      | 1                                    |
|                      | Save Cancel                          |
|                      |                                      |

Classifications values are added in the same manner as Classification names. Once the classification is selected, click the **Add** button on the **Edit Classification Values** table. This will bring up an editable row where you can enter the name of your first value. Click **Save** to complete the value. By repeating this process you can add up to 100 different values per classification.

Please note that classification names and values **cannot** contain commas.

To delete an item, simply select it from its respective list and hit the **Delete** button. Note that deleted items are permanently removed and deleting a classification name will delete all its underlying values.







| Classification Setup | Edit Classification Values [Region] |
|----------------------|-------------------------------------|
| 3 Ada Oelete         | Add Value     OBlete                |
| Classification Name  | Classification Value                |
| Region               | Asia                                |
| Type                 | Europe                              |
| for Testing          | North America                       |
|                      | South America                       |
|                      | Save Cancel                         |
|                      |                                     |
|                      |                                     |
|                      |                                     |

To edit an existing classification name or underlying value simply double click the item to make it editable, make the desired changes and click **Save**. Note that editing a classification name will not change any of the underlying values and editing an underlying value will not remove any of its journal assignments.

#### **Option 2: Import Classifications**

Importing classifications via a CSV template is also supported. To begin, click the **Classification Setup** link under **Setup Tools** on the **Reports Dashboard**. Here, you will be prompted to complete a three-step process. To complete the first step, click the **Download classifications import template** link.







This will open a CSV template on your computer. Fill out the template by entering your desired classifications and saving the file to your computer in CSV format. The example shown below depicts the blank template as it will initially appear as well as a completed template. In this example, there are three classifications: Region, Open Access (Y/N) and Subject (see column C). To the right of each classification, are the desired values for each classification.





|    |     |       | A           |          | В            |           | С             | D        |          | E     |       | F       | G       | н           | 1        |
|----|-----|-------|-------------|----------|--------------|-----------|---------------|----------|----------|-------|-------|---------|---------|-------------|----------|
| 1  | Por | rtal  | Short Name  | Classifi | cation Tag   | Classific | ation Name    | Value1   | Valu     | le2   |       | Value3  | Value4  | Value5      | Value6   |
| 2  | sch | olar  | roneportal  | CLASSIF  | ICATION1     |           |               |          |          |       |       |         |         |             |          |
| 3  | sch | nolar | roneportal  | CLASSIF  | ICATION2     |           |               |          |          |       |       |         |         |             |          |
| 4  | sch | nolar | roneportal  | CLASSIF  | ICATION3     |           |               |          |          |       |       |         |         |             |          |
| 5  | sch | olar  | roneportal  | CLASSIF  | ICATION4     |           |               |          |          |       |       |         |         |             |          |
| 6  | sch | nolar | roneportal  | CLASSIF  | ICATION5     |           |               |          |          |       |       |         |         |             |          |
| 7  | sch | ola   | roneportal  | CLASSIF  | ICATION6     |           |               |          |          | _     |       |         |         | 1           | 1        |
| 8  | sch | 1     | A           |          | В            | <u>)</u>  | C             |          | n        |       |       | F       | F       | G           | н        |
| 9  | sch | 1     | Portal Shor | t Name   | Classificati | on Tag    | Classificatio | on Name  | Value1   |       | Value | 2       | Value3  | Value4      | Value5   |
| 10 | sch | 2     | scholarone  | portal   | CLASSIFICA   | TION1     | Region        |          | North Am | erica | South | America | Europe  | Middle East | Africa   |
| 11 | sch | 3     | scholarone  | portal   | CLASSIFICA   | TION      | Open Acces    | ss (Y/N) | Yes      |       | No    |         |         |             |          |
| -  | -   | 4     | scholarone  | portal   | CLASSIFICA   | TION3     | Subject       |          | Medicine |       | Chem  | istry   | Physics | Economics   | Psycholo |
|    |     | 5     | scholarone  | portal   | CLASSIFICA   | TION4     |               |          |          |       |       | 40      |         |             |          |
|    |     | 6     | scholarone  | portal   | CLASSIFICA   | TION5     |               |          |          |       |       |         |         |             |          |
|    |     | 7     | scholarone  | portal   | CLASSIFICA   | TION6     |               |          |          |       |       |         |         |             |          |
|    |     | 8     | scholarone  | portal   | CLASSIFICA   | TION7     |               |          |          |       |       |         |         |             |          |
|    |     | 9     | scholarone  | portal   | CLASSIFICA   | TIONS     |               |          |          |       |       |         |         |             |          |
|    |     | 10    | scholarone  | portal   | CLASSIFICA   | TION9     |               |          |          |       |       |         |         |             |          |
|    |     | 11    | scholarone  | portal   | CLASSIFICA   | TION10    |               |          |          |       |       |         |         |             |          |

The Classification Import template supports up to **10** different classifications with each classification supporting **100** distinct values.

Please note that classification names and values **cannot** contain commas.

Once the classifications import template is saved to your computer use the **Browse** button in **Step 3** to locate the file and upload. A status message will appear letting you know the upload was successful or that the upload failed and corrections need to be made to the file. If corrections are needed, location information for each error in the file will be included in the message.

| From this portal site you have the ability to create up to 10 custom classifications which can then be used to group, filter and sort data within reports. To create a classification, first download the classifications import template below. Complete this template by entering the desired classification names and values as described in the instructions. When you have completed the template and saved it to your computer, upload the template in step three to finish the process. |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 1: Download classifications import template                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Step 2: Read the instructions and fill out the import template                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Step 3: Upload the completed template (CSV) Browse Upload                                                                                                                                                                                                                                                                                                                                                                                                                                      |

After your initial upload of classifications you can continue to upload new classifications and values until you reach the maximum of 10 classifications, simply download a new template, add the desired additional classifications after the existing classifications in the file, and upload again. New classifications and values must be added **after** existing values as seen in the example below.





| Portal Short Name | Classification Tag | Classification Name | Value1        | Value2        | Value3  | Value4      | Value5     | Value6  | Value7    |
|-------------------|--------------------|---------------------|---------------|---------------|---------|-------------|------------|---------|-----------|
| scholaroneportal  | CLASSIFICATION1    | Region              | North America | South America | Europe  | Middle East | Africa     | Asia    | Australia |
| scholaroneportal  | CLASSIFICATION2    | Open Access (Y/N)   | Yes           | No            |         |             |            |         |           |
| scholaroneportal  | CLASSIFICATION3    | Subject             | Medicine      | Chemistry     | Physics | Economics   | Psychology | Biology |           |
| scholaroneportal  | CLASSIFICATION4    | Director            | John Smith    | Jane White    |         |             |            | $\sim$  |           |
| scholaroneportal  | CLASSIFICATION5    |                     |               |               |         |             |            |         |           |
| scholaroneportal  | CLASSIFICATION6    |                     |               |               |         |             |            |         |           |
| scholaroneportal  | CLASSIFICATION7    |                     |               |               |         |             |            |         |           |

Editing or removing any existing values in the template will cause the upload to fail. If you need to delete or rename a classification or value, please use the Create Classifications function described in Option 1 above.

#### ASSIGNING CLASSIFICATIONS TO SITES

With your portal's custom classifications setup, you are ready to assign values to specific journals. To do this, navigate back to the **Reports Dashboard** and click the **Assign Classifications to Journal** link. The Assign Classifications to Journal page offers two options for assigning classifications, Make Assignments and Import Assignments. The **Make Assignments** tab offers a simple interface for linking underlying classification values to individual journals on the portal. You may also **Import Assignments** using a CSV file.





#### **Option 1: Make Assignments**

|                                                                                                                                                                                                                                  |                                                                                                                                                                                  | Setup roois                                                                                                                                       |                                                                       |                                               |                                                                                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| ck the name of the re                                                                                                                                                                                                            | port you'd like to run.                                                                                                                                                          | Click 'Classific<br>'Assign Classi<br>categories you                                                                                              | cation Setup' to crea<br>fication to Sites' to<br>u have created.     | ate a custom classi<br>categorize individu    | ification or click<br>al sites using the                                                                              |
| Custom Report                                                                                                                                                                                                                    | ts                                                                                                                                                                               | Ja Pu                                                                                                                                             | ublisher Level Cla                                                    | assifications                                 |                                                                                                                       |
| <u>Disk Spa</u>                                                                                                                                                                                                                  | <u>ce Usage: Publisher Level</u>                                                                                                                                                 |                                                                                                                                                   | sign Classification                                                   | s to Sites                                    |                                                                                                                       |
| 🛃 Standard Repo                                                                                                                                                                                                                  | orts                                                                                                                                                                             |                                                                                                                                                   |                                                                       |                                               |                                                                                                                       |
| Decisions                                                                                                                                                                                                                        |                                                                                                                                                                                  |                                                                                                                                                   |                                                                       |                                               |                                                                                                                       |
| <u>Submissi</u>                                                                                                                                                                                                                  | ons                                                                                                                                                                              |                                                                                                                                                   |                                                                       |                                               |                                                                                                                       |
| Reviews                                                                                                                                                                                                                          |                                                                                                                                                                                  |                                                                                                                                                   |                                                                       |                                               |                                                                                                                       |
| Productio                                                                                                                                                                                                                        | in <u>Statistics</u>                                                                                                                                                             |                                                                                                                                                   |                                                                       |                                               |                                                                                                                       |
| <u>Journal 3</u>                                                                                                                                                                                                                 | ammary                                                                                                                                                                           |                                                                                                                                                   |                                                                       |                                               |                                                                                                                       |
|                                                                                                                                                                                                                                  |                                                                                                                                                                                  |                                                                                                                                                   |                                                                       | Import Assig                                  | nments Make Assig                                                                                                     |
| lake Assignments                                                                                                                                                                                                                 |                                                                                                                                                                                  |                                                                                                                                                   |                                                                       | Import Assig                                  | nments Make Assig                                                                                                     |
| Take Assignments<br>earch Journal Name:                                                                                                                                                                                          |                                                                                                                                                                                  | ٩                                                                                                                                                 |                                                                       | Import Assig                                  | nments Make Assig                                                                                                     |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name                                                                                                                                                                      | Journal Name                                                                                                                                                                     | 오<br>Journal Short Name                                                                                                                           | Region                                                                | Import Assig                                  | nments Make Assig                                                                                                     |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>vastersites                                                                                                                                                       | Journal Name<br>Custom Question Master                                                                                                                                           | Dournal Short Name (<br>prod4-cqmaster                                                                                                            | Region<br>Asia                                                        | Import Assign<br>Type<br>Chemistry            | nments Make Assign<br>For Testing<br>Item 1                                                                           |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>mastersites<br>mastersites                                                                                                                                        | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –                                                                                                     | Journal Short Name<br>prod4-cqmaster<br>jsqa 1                                                                                                    | Region<br>Asia<br>Europe                                              | Import Assig<br>Type<br>Chemistry<br>Physics  | nments Make Assig<br>For Testing<br>Item 1<br>Item 2                                                                  |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>hastersites<br>hastersites<br>hastersites                                                                                                                         | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –<br>Prod4 Master Portal                                                                              | Journal Short Name<br>prod4-cqmaster<br>jsqa 1<br>prod4_port_master                                                                               | Region<br>Asia<br>Europe                                              | Import Assig<br>Type<br>Chemistry<br>Physics  | For Testing<br>Item1<br>Item2<br>Item3                                                                                |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>nastersites<br>nastersites<br>nastersites<br>nastersites                                                                                                          | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –<br>Prod4 Master Portal<br>Prod4-DR                                                                  | Journal Short Name<br>prod4-cqmaster<br>jsqa1<br>prod4_port_master<br>prod4-dr                                                                    | Region<br>Asia<br>Europe<br>(none)                                    | Import Assig<br>Type<br>Chemistry<br>Physics  | For Testing<br>Item 1<br>Item 2<br>Item 3<br>Item 4*                                                                  |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>hastersites<br>hastersites<br>hastersites<br>hastersites<br>hastersites<br>hastersites                                                                            | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –<br>Prod4 Master Portal<br>Prod4-DR<br>QA - Red Site                                                 | Journal Short Name<br>prod4-cqmaster<br>jsqa1<br>prod4_port_master<br>prod4-dr<br>prod4-qared                                                     | Region<br>Asia<br>Europe<br>(none)<br>Asia                            | Import Assign<br>Type<br>Chemistry<br>Physics | For Testing<br>Item1<br>Item2<br>Item3<br>Item4*<br>Item5*,                                                           |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>nastersites<br>nastersites<br>nastersites<br>nastersites<br>nastersites<br>nastersites<br>nastersites                                                             | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –<br>Prod4 Master Portal<br>Prod4-DR<br>QA - Red Site<br>Red                                          | Journal Short Name<br>prod4-cqmaster<br>jsqa1<br>prod4_port_master<br>prod4-dr<br>prod4-qared<br>prod4-red                                        | Region<br>Asia<br>Europe<br>(none)<br>Asia<br>Europe                  | Import Assign<br>Type<br>Chemistry<br>Physics | For Testing<br>Item1<br>Item2<br>Item3<br>Item4"<br>Item5",<br>Item6", "fc"m"s"3"s"                                   |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>hastersites<br>hastersites<br>hastersites<br>hastersites<br>hastersites<br>hastersites<br>hastersites<br>hastersites                                              | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –<br>Prod4 Master Portal<br>Prod4-DR<br>QA - Red Site<br>Red<br>Journal of Neuroscience               | Journal Short Name<br>prod4-cqmaster<br>jsqa1<br>prod4_port_master<br>prod4-dr<br>prod4-qared<br>prod4-red<br>prod4-ineurosci                     | Region<br>Asia<br>Europe<br>(none)<br>Asia<br>Europe<br>North America | Import Assig<br>Type<br>Chemistry<br>Physics  | For Testing<br>Item1<br>Item2<br>Item3<br>Item4"<br>Item5",<br>Item6", "fc"m"s"3"s"<br>Item7ÄÄÅÆÇȶ                    |
| Take Assignments<br>earch Journal Name:<br>ortal Short Name<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites<br>vastersites | Journal Name<br>Custom Question Master<br>Diagnostic Test Accuracy Reviews –<br>Prod4 Master Portal<br>Prod4-DR<br>QA - Red Site<br>Red<br>Journal of Neuroscience<br>Workflow 0 | Journal Short Name<br>prod4-cqmaster<br>jsqa1<br>prod4_port_master<br>prod4-qared<br>prod4-red<br>prod4-red<br>prod4-ineurosci<br>prod4-workflow0 | Region<br>Asia<br>Europe<br>(none)<br>Asia<br>Europe<br>North America | Import Assig                                  | For Testing<br>Item 1<br>Item 2<br>Item 3<br>Item 4"<br>Item 5",<br>Item 6", "fc"m"s" 3"s"<br>Item 7ÄÄÅ/ÆÇȶ<br>Item 8 |

The **Make Assignments** tab displays a table containing all journals within the portal. The full name and short name for each journal are provided along with columns for each of the classifications currently saved to the portal. To change the value assigned to a specific journal, simply double-click the existing value (or empty cell when there is no existing assignment) and a drop down menu will appear with the current values available for the selected classification. Select the desired assignment for the journal. Assignments are saved automatically. To remove an assignment from a journal and leave it unassigned, select the "(none)" option.





The **Make Assignments** tab includes search functionality to help you locate specific journals on the portal. Simply enter the desired search term and click the magnifying glass. Only those journals with the search term in their full name will be displayed. Standard paging controls are also included to help manage large portal sites.

**Note:** Classifications, their underlying values and journal assignments are shared by all users across the portal. Any changes made will affect all reports run on the portal. While classifications and assignment are saved automatically, they can take up to 4 hours to be reflected in Cognos.

| Plake Assignments    |                                    | 10                 | _      |           |      |                   |
|----------------------|------------------------------------|--------------------|--------|-----------|------|-------------------|
| Search Journal Name: | Search Term                        | ٩                  | 2      |           |      |                   |
| Portal Short Name    | Journal Name                       | Journal Short Name | Region | Туре      | For  | Testing           |
| mastersites          | Custom Question Master             | prod4-cqmaster     | Asia   | Chemistry | Iter | n1                |
| mastersites          | Diagnostic Test Accuracy Reviews - | jsqa1              | Europe | Physics   | Iter | n2                |
| mastersites          | Prod4 Master Portal                | prod4_port_master  |        |           | Iter | n3                |
| mastersites          | Prod4-DR                           | prod4-dr           |        |           | Iter | n4*               |
| mastersites          | QA - Red Site                      | prod4-gared        |        |           | Iter | n5*,              |
| mastersites          | Red                                | prod4-red          |        |           | Iter | n6", "fc"m"s"3"s" |
| mastersites          | Journal of Neuroscience            | prod4-jneurosci    |        |           | Iter | n7ÄÄÅÆÇ˶          |
| mastersites          | Workflow 0                         | prod4-workflow0    |        |           | Iter | n8                |
| mastersites          | Workflow 1                         | prod4-workflow1    |        |           | Iter | n8                |
| mastersites          | Workflow 4                         | prod4-workflow4    |        |           |      |                   |
| mastersites          | Workflow 7                         | prod4-workflow7    |        |           |      |                   |
| mastersites          | workflow7email                     | prod4-workflow7ema | d      |           |      |                   |
|                      |                                    |                    |        |           |      |                   |





#### Additional Features on the Make Assignments Tab

On the **Make Assignments** tab, moving your mouse over a column header will bring up an arrow. Click this arrow to bring up additional options.

The **Sort Ascending** and **Sort Descending options** allow you to sort the table using any of the classifications.

For the **Columns** option, un-checking any item in the list will hide that specific column.

The **Lock** feature allows gives the ability to lock any column to the left side of the screen.

| Search Journal Name       Journal Short Name       Open Access         Journal Name       Journal Short Name       Open Access         Canadian Journal of Surgery       cjs       No         CMAJ       cmaj       Yes         CMAJ Open       cmaj-open       Yes         Journal of Psychiatry and Neuroscier jpn       Image: State                                                                                                           | P<br>▼ R<br>2↓<br>Z↓ | egion<br>Sort Ascending<br>Sort Descending | Societ | ty Title | Test Case 1<br>Brown | Color Te<br>Black |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--------------------------------------------|--------|----------|----------------------|-------------------|
| Journal Name         Journal Short Name         Open Access           Canadian Journal of Surgery         cjs         No           CMAJ         cmaj         Yes           CMAJ Open         cmaj-open         Yes           Journal of Psychiatry and Neuroscier         pn         Page                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ▼ R<br>2↓<br>Z↓      | egion<br>Sort Ascending<br>Sort Descending | Societ | ty Title | Test Case 1<br>Brown | Color Te<br>Black |
| Canadian Journal of Surgery     cjs     No       CMAJ     cmaj     Yes       CMAJ Open     cmaj-open     Yes       Journal of Psychiatry and Neuroscier     jpn     Image: Space of the spac | ₹↓<br>Z↓             | Sort Ascending<br>Sort Descending          |        |          | Brown                | Black             |
| CMAJ     cmaj     Yes       CMAJ Open     cmaj-open     Yes       Journal of Psychiatry and Neuroscier jpn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Z↓                   | Sort Descending                            |        |          | Brown                |                   |
| CMAJ Open cmaj-open Yes<br>Journal of Psychiatry and Neuroscier jpn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ∡↓                   | Sort Descending                            |        |          |                      |                   |
| Journal of Psychiatry and Neuroscier jpn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                      |                                            |        |          | Yellow               |                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                            |        |          |                      |                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      | Columns                                    | ₽      | ✓ Ope    | n Access             |                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                            |        | Reg      | ion                  |                   |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      | Lock                                       |        | V Test   | t Case 1             |                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      | LUCK                                       |        |          | or Test              |                   |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                            |        | Man      | ager                 |                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                      |                                            |        | V Test   | +2                   | /                 |
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|                                       |                    |             |                | Import Accio                                      | monto Malia A  |               |
|---------------------------------------|--------------------|-------------|----------------|---------------------------------------------------|----------------|---------------|
|                                       |                    |             |                | Import Assig                                      | Inments Make A | ssignments    |
| Make Assignments Search Journal Name: |                    |             | The C<br>locke | pen Access co<br>ed to the left sid<br>the screen | blumn<br>le of |               |
| Journal Name                          | Journal Short Name | Open Access | Region         | Society Title                                     | Test Case 1    | Color Test    |
| Canadian Journal of Surgery           | cjs                | No          | North America  | No                                                |                | Black         |
| CMAJ                                  | cmaj               | Yes         | North America  | No                                                | Brown          |               |
| CMAJ Open                             | cmaj-open          | Yes         | North America  | Yes                                               | Yellow         |               |
| Journal of Psychiatry and Neuroscie   | r jpn              |             |                | Yes                                               |                |               |
|                                       |                    |             | 4              |                                                   |                |               |
| 🛛 🗐 Page 1 of 1                       |                    |             |                |                                                   | Displaying ro  | ws 1 - 4 of 4 |
|                                       |                    |             |                |                                                   |                |               |

#### **Option 2: Import Assignments**

From the **Reports Dashboard**, click the **Assign Classifications to Sites** link and click the **Import Assignments** tab.



You will complete a three step process similar to the one you used to create your custom classifications.





Begin by clicking **Step 1: Download the Assignment Import Template.** This opens a Download window that allows you to download the template, resource file, and instructions. Select Download Assignment Import Template.

| Step 1: Download the assignment import template                                                                                          | Import Assignments                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Step 2: Kead the instructions and fill out the import template Step 3: Upload the completed template (CSV) Browse Browse                 | ScholarOne Manuscripts - Windows Internet Explorer provided by Thomson Reuters  Thtp://mc.beta.manuscriptcentral.com/wiley_parent?NEXT_PAGE=ASSIGN_CLASSIFICATIONS_POPUP&ACURRENT_ROLE_                                                                                                                                                                                                                                                              |
| arOne Manuscripts <sup>TN</sup> v4.10.0 (patent #7,257,767 and #7,23,6<br>olarOne Manuscripts is a trademark of ScholarOne, Inc. Scholar | Download                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Terms and Conditions of Use - ScholarOne P<br>Admin: configure instruct                                                                  | To import journal classification assignments to your portal download the assignment import template below, make the desired changes and save the file in .CSV format. Complete the import by selecting the file location of the saved template in Step 3 and clicking the Upload byton. The resource file displays the journal classifications currently set up for your portal which will help you complete the classification assignment template. |
|                                                                                                                                          | Download Assignment Import Template                                                                                                                                                                                                                                                                                                                                                                                                                  |
|                                                                                                                                          | Download Resource File                                                                                                                                                                                                                                                                                                                                                                                                                               |

The names of classifications uploaded to the portal will be pre-populated with 10 rows for each journal under the portal, one row for each possible classification. You simply complete the template by entering the **Classification Value** you would like to assign to each journal on the portal (one value per classification). The example shown below depicts a blank Assignment Import template, as it will initially appear, as well as completed template.

| Portal Short Name | Journal Name                         | Journal Short Name | Classification Tag | Classification Name | Classification Value |
|-------------------|--------------------------------------|--------------------|--------------------|---------------------|----------------------|
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification1    | Region              |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification2    | Open Access (Y/N)   |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification3    | Subject             |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification4    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification5    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification6    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification7    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification8    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification9    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification10   |                     | 1                    |





| Portal Short Name | Journal Name                         | Journal Short Name | Classification Tag | Classification Name | Classification Value |
|-------------------|--------------------------------------|--------------------|--------------------|---------------------|----------------------|
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification1    | Region              | North America        |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification2    | Open Access (Y/N)   | Yes                  |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification3    | Subject             | Psychology           |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification4    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification5    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification6    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification7    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification8    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification9    |                     |                      |
| scholarone        | The Journal of Scholarly Manuscripts | tjosm              | Classification10   |                     |                      |

All classification values entered into the template must match those saved on the site. You can use the **Resource File** provided on the **Download** page to look up the available classifications for your portal. The Resource file is a copy of the template used to upload the current classifications on the portal and can be downloaded as a reference while making assignments.

| Download                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| To import journal classification assignments to your portal download the assignment import<br>template below, make the desired changes and save the file in .CSV format. Complete the<br>import by selecting the file location of the saved template in Step 3 and clicking the Upload<br>button. The resource file displays the journal classifications currently set up for your portal<br>which will help you complete the classification assignment template. |
| Download Assignment Import Template     Download Resource File     Download Instructions                                                                                                                                                                                                                                                                                                                                                                          |
| Close Window                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

Once the assignment import template is completed and saved to your computer as a CSV file, use the **Browse** button in **Step 3**, to locate the file and upload. A status message will appear letting you know either the upload was successful or that corrections need to be made to the file. If corrections are needed, location information for each error in the file will be included in the message.





| Import Assignments                                             |
|----------------------------------------------------------------|
| Step 1: Download the assignment import template                |
| Step 2: Read the instructions and fill out the import template |
| Step 3: Upload the completed template (CSV) Browse Dupload     |

To make changes to your portal's current assignments simply download the assignment Import template, make the desired changes and upload the revised file. Please note that it may take up to 4 hours for uploaded assignments to be reflected in Cognos.





# VIEWING THE REPORTS DASHBOARD

#### RUNNING CUSTOM REPORTS

The Custom Reports section will only contain reports if there were custom reports created for the Publisher.

#### RUNNING STANDARD REPORTS

Once you have set-up custom classifications to your portal and made your desired journal assignments, you are ready to run one of the **Standard Reports**. To begin, navigate to the Standard Reports section of the Reports Dashboard and click the link for the report you would like to run. The selection criteria page for the selected report will open. The following sections describe each of the Standard Reports: **Submissions, Decisions, Reviews, Production Statistics and Journal Summary**, in more detail.







#### **Submissions Report**

From the selection criteria page, you can customize the Submissions report using the following features:

- **Group by** Aggregate manuscript submissions by either the country of the submitting author or any of the custom classifications assigned to journals in the portal
- Submission Date Limit report results to a specific time period
- Include Include or filter out specific manuscript submission types. Filter for original submissions, resubmissions and revisions
- Filter on Filter report data based on any of the custom journal classifications available

| Report Name:     | Submissions Report                                                                                                                                                                                                                                                                                                             |                                                                                                            |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Description:     | The Submissions Report aggregates manuscript submission data across all<br>journal sites linked to this portal providing quick access to summary<br>performance metrics. Use the custom grouping and filtering options below to<br>focus the report on specific journal classifications, submission types and time<br>periods. |                                                                                                            |
| Group by:        | C Country of Submitting Author<br>C Open Access (Y/N)<br>C Manager<br>C Business Unit                                                                                                                                                                                                                                          | [-] Open Access (Y/N)<br>□ No<br>☑ Yes<br><u>Select al Deselect al</u><br>[+] Manager<br>[+] Business Unit |
| Submission Date: | From:<br>C Jan 18, 2012  C Earlest date To:<br>C Jan 18, 2013  C Latest date                                                                                                                                                                                                                                                   |                                                                                                            |
| Include:         | <ul> <li>Original Submissions</li> <li>Resubmissions</li> <li>Revisions</li> <li>Select all Deselect all</li> </ul>                                                                                                                                                                                                            |                                                                                                            |
| Cancel < Back    | Next > Finish                                                                                                                                                                                                                                                                                                                  |                                                                                                            |





Once you have made your desired changes to the selection criteria, click the **Finish** button to generate your report.

The resulting Submissions Report aggregates manuscript submission data across all the journals in the portal according the selections made on the selection criteria page. In this example the user has grouped by Country of Submitting Author. Data columns contained in the report include:

- **# of Submissions** For each submission type selected on the selection criteria page (original, resubmission, revision), the report will have a column showing the related submission count. For example, if you include original submissions and revisions but not resubmissions, your report will contain the # of Submissions column for both original submissions and revisions but not resubmissions
- % of Total Corresponding to the # of Submissions column, this field provides the percent of submissions each group represents. For example, in the example below, authors from the United States submit 11.4% of original manuscripts across the portal, but 27.7% of resubmissions
- Total Submissions The sum of all submissions included in the report
- Final Accept The number of included submission with a final accept decision
- **Final Reject** The number of included submission with a final reject decision
- **Reject Without Review** The number of included submissions with a final reject decision and no completed reviews
- In Process The number of included submission without a final decision
- Accept Rate (%) The number of submissions with a final accept decision as a percent of submissions with either a final accept or final reject decision





| nos viewei - Su                               | binissions Report                         | - Classification         |                                     |                               |                                                            |                 | Cliristo        | pher neid (120              | 720631)       |                         |
|-----------------------------------------------|-------------------------------------------|--------------------------|-------------------------------------|-------------------------------|------------------------------------------------------------|-----------------|-----------------|-----------------------------|---------------|-------------------------|
| nissions Included<br>Submitted: On c          | : Original Submiss<br>or after Jan 1, 201 | sions, Resubmiss<br>2    | ions                                |                               | 🔁 Keep this                                                | version 🔻       | ▶ 1             | ቈ ጨ - [                     | i - I A       | <u>dd this report</u> ▼ |
| Country                                       | # of Submissions<br>(Original)            | % of Total<br>(Original) | # of Submissions<br>(Resubmissions) | % of Total<br>(Resubmissions) | Total Submissions (Original<br>Submissions, Resubmissions) | Final<br>Accept | Final<br>Reject | Reject<br>Without<br>Review | In<br>Process | Accept Rate             |
| rian Arab Republic                            | 3                                         | 0.01670286               | 0                                   | 0                             | 3                                                          | 0               | 1               | 0                           | 2             | (                       |
| <u>Taiwan</u>                                 | 442                                       | 2.46088748               | 4                                   | 2.25988701                    | 446                                                        | 7               | 284             | 0                           | 155           | 2.40549828              |
| <u>Tanzania, United</u><br><u>Republic of</u> | 1                                         | 0.00556762               | 0                                   | 0                             | 1                                                          | 0               | 1               | 0                           | 0             | (                       |
| <u>Thailand</u>                               | 67                                        | 0.37303045               | 1                                   | 0.56497175                    | 68                                                         | 0               | 50              | 0                           | 18            |                         |
| Tonga                                         | 1                                         | 0.00556762               | 0                                   | 0                             | 1                                                          | 0               | 0               | 0                           | 1             |                         |
| inidad and Tobago                             | 3                                         | 0.01670286               | 0                                   | 0                             | 3                                                          | 0               | 3               | 0                           | 0             |                         |
| <u>Tunisia</u>                                | 115                                       | 0.64027615               | 0                                   | 0                             | 115                                                        | 1               | 75              | 0                           | 39            | 1.3157894               |
| Turkey                                        | 520                                       | 2.89516174               | 2                                   | 1.1299435                     | 522                                                        | 2               | 358             | 0                           | 162           | 0.55555556              |
| <u>Uganda</u>                                 | 5                                         | 0.02783809               | 0                                   | 0                             | 5                                                          | 0               | 2               | 0                           | 3             |                         |
| Ukraine                                       | 15                                        | 0.08351428               | 0                                   | 0                             | 15                                                         | 0               | 8               | 0                           | 7             | 0                       |
| ited Arab Emirates                            | 27                                        | 0.15032571               | 0                                   | 0                             | 27                                                         | 0               | 16              | 0                           | 11            |                         |
| United Kingdom                                | 1,076                                     | 5.99075775               | 11                                  | 6.21468927                    | 1,087                                                      | 100             | 609             | 0                           | 378           | 14.1043723              |
| United States                                 | 2,041                                     | 11.36350983              | 49                                  | 27.68361582                   | 2,090                                                      | 92              | 1,171           | 0                           | 827           | 7.32484076              |
| United States Minor<br>Outlying Islands       | 1                                         | 0.00556762               | 0                                   | 0                             | 1                                                          | 0               | 0               | 0                           | 1             |                         |
| <u>Uruquay</u>                                | 5                                         | 0.02783809               | 0                                   | 0                             | 5                                                          | 0               | 3               | 0                           | 2             | (                       |
| <u>Uzbekistan</u>                             | 1                                         | 0.00556762               | 0                                   | 0                             | 1                                                          | 0               | 0               | 0                           | 1             |                         |
| Venezuela                                     | 7                                         | 0.03897333               | 0                                   | 0                             | 7                                                          | 1               | 6               | 0                           | 0             | 14.28571429             |
| Viet Nam                                      | 14                                        | 0.07794666               | 1                                   | 0.56497175                    | 15                                                         | 0               | 6               | 0                           | 9             | (                       |
| Zambia                                        | 1                                         | 0.00556762               | 0                                   | 0                             | 1                                                          | 0               | 1               | 0                           | 0             | 0                       |
| Zimbabwe                                      | 6                                         | 0.03340571               | 0                                   | 0                             | 6                                                          | 0               | 1               | 0                           | 5             |                         |
| lournals                                      | 17 961                                    | 100                      | 177                                 | 100                           | 18,138                                                     | 497             | 11.617          | 0                           | 6.024         | 617.46169316            |

The Submissions report allows you to drill down to the underlying journal-level data making up each custom grouping. Select the hyperlinked label for the grouping you would like to see in more detail and a journal summary report will generate.

| Cognos Viewer - Subr                              | nissions Report ·                        | Classification                    | s Details                |                                    |                                          |                                                              | Chris           | topher H        | eid (12072)                 | )831) L       | og Off 🕴 🏫 Ab   |
|---------------------------------------------------|------------------------------------------|-----------------------------------|--------------------------|------------------------------------|------------------------------------------|--------------------------------------------------------------|-----------------|-----------------|-----------------------------|---------------|-----------------|
|                                                   |                                          |                                   |                          |                                    | le l | Keep this version 🔻                                          | ▶   -€          | , th 5          | 5 - 🗿 -                     | Add           | this report 🔻 📘 |
|                                                   |                                          |                                   |                          |                                    |                                          |                                                              |                 | D               | ata Date: O                 | ct 6, 201     | 2 4:10:51 PM    |
| Submissions: Grouped                              | by Country> Unit                         | ed States > Jou                   | urnals                   |                                    |                                          |                                                              |                 |                 |                             |               |                 |
| Filtered on: Original Su<br>Date Submitted: Betwe | Ibmissions, Revisio<br>en Jan 1, 2012 an | ons<br>d Oct 8, 2012              |                          |                                    |                                          |                                                              |                 |                 |                             |               |                 |
| Journal Name                                      | Journal Short<br>Name                    | # of<br>Submissions<br>(Original) | % of Total<br>(Original) | # of<br>Submissions<br>(Revisions) | % of Total<br>(Revisions)                | Total Submissions<br>(Original<br>Submissions,<br>Revisions) | Final<br>Accept | Final<br>Reject | Reject<br>Without<br>Review | In<br>Process | Accept Rate     |
| Journal A                                         | jrla                                     | 26                                | 1.27388535               | 22                                 | 1.66288738                               | 48                                                           | 9               | 20              | 0                           | 19            | 31.03448276     |
| Journal B                                         | jrlb                                     | 2                                 | 0.09799118               | 1                                  | 0.07558579                               | 3                                                            | 0               | 2               | 0                           | 1             | 0               |
| Journal C                                         | jrlc                                     | 9                                 | 0.44096031               | 8                                  | 0.60468632                               | 17                                                           | 5               | 7               | 0                           | 5             | 41.66666667     |
| Journal D                                         | jrld                                     | 11                                | 0.53895149               | 11                                 | 0.83144369                               | 22                                                           | 9               | 8               | 0                           | 5             | 52.94117647     |
| Journal E                                         | jrle                                     | 1                                 | 0.04899559               | 2                                  | 0.15117158                               | 3                                                            | 0               | 1               | 0                           | 2             | 0               |
| Journal F                                         | jrlf                                     | 3                                 | 0.14698677               | 1                                  | 0.07558579                               | 4                                                            | 1               | 1               | 0                           | 2             | 50              |
| Journal G                                         | jrlg                                     | 3                                 | 0.14698677               | 12                                 | 0.90702948                               | 15                                                           | 7               | 2               | 0                           | 6             | 77.7777778      |
| Journal H                                         | jrlh                                     | 9                                 | 0.44096031               | 7                                  | 0.52910053                               | 16                                                           | 6               | 8               | 0                           | 2             | 42.85714286     |
| Journal I                                         | jrli                                     | 17                                | 0.83292504               | 10                                 | 0.7558579                                | 27                                                           | 5               | 14              | 0                           | 8             | 26.31578947     |
| Journal J<br>□ Top 	A Page up 	F Page g           | jrlaj<br>down ≚Bottom                    | 29                                | 1.42087212               | 6                                  | 0.45351474                               | 35                                                           | 4               | 27              | 0                           | 4             | 12.90322581     |





#### **Decisions Report**

From the selection criteria page, you can customize the **Decisions** report using the following features:

- **Group by** Aggregate manuscript decision data by either the country of the submitting author or any of the custom classifications assigned to journals in the portal
- **Submission Date** Limit report results to submissions in a specific time period. Select an exact start and end date or use the Earliest/ Latest Date buttons to easily pull the widest available range.
- **Decision Date** Limit report results to decisions in a specific time period. Select an exact start and end date or use the Earliest/ Latest Date buttons to easily pull the widest available range.
- Include Include or filter out specific manuscript submission types. Filter for original submissions, resubmissions and revisions.
- Filter on Filter report data based on any of the custom journal classifications available





| Report Name:     | Decisions Report                                                                                                                                                                                                      |                                                                                                                     |                                                                       |
|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|
| Description:     | The Decisions Report aggregates manuscript<br>journal sites up to the publisher level giving y<br>performace reports. Use the custom grouping<br>to focus on your report on specific journal sub<br>and time periods. | decision data across all yo<br>ou quick access to overall<br>and filtering option below<br>-types, submission types | ur                                                                    |
| Group by:        | Country of Submitting Author Region Open Access (Y/N) Journal Subject Area Deselect                                                                                                                                   | Filter on:                                                                                                          | Region     Asia     Asia     Europe     North America     Middle East |
| Submission Date: | From:     Oct 9, 2012       • Earliest date       To:       • Oct 9, 2012       • Latest date                                                                                                                         |                                                                                                                     | Select all Deselect all                                               |
| Decision Date:   | From:<br>C Oct 9, 2012<br>• Earliest date<br>To:<br>C Oct 9, 2012<br>• Latest date                                                                                                                                    |                                                                                                                     | Select all Deselect all                                               |
| Include:         | <ul> <li>♥ Original Submissions</li> <li>♥ Resubmissions</li> <li>♥ Revisions</li> <li><u>Select all Deselect all</u></li> </ul>                                                                                      |                                                                                                                     |                                                                       |

Once you have made your desired changes to the selection criteria, click the Finish button to generate your report.

The resulting **Decisions** report aggregates manuscript decision data across all the journals in the portal according to the selections made on the Prompt page. In this example the user has grouped by Geographic Region. Data columns contained in the report include:

- **# of Submissions** The total number of submissions received during the selected time period based on the submission types included on the prompt page. Included submission types will appear in the column header.
- % of Total Corresponding to the # of Submissions column, this field provides the percent of total submissions each grouping represents.
- **Final Accept** The number of included submission with a final Accept decision.
- **Final Reject** The number of included submission with a final Reject decision.
- **Reject Without Review** The number of included submissions with a final Reject decision and no completed reviews.





- In Process The number of included submission without a final decision
- Accept Rate (%) The number of submissions with a final Accept decision as a percent of all submissions with a final decision.
- Average # of Revisions The average number of revisions submitted for decided manuscripts.
- **Time from Original Submission to First Decision** The number of days between the original submission date of a manuscript and the date when its first (original) decision is rendered. Displayed as a mean and median value.
- **Time from Original Submission to Final Decision** The number of days between the original submission date of a manuscript and the date when its final decision is rendered. Displayed as a mean and median value.
- **Time from First Invitation to Final Decision** For manuscripts with at least one returned review and a final decision, the number of days between the first reviewer invitation being sent out and the final decision. Displayed as a mean and median value.
- **Time from Original Submission to Final Accept** For accepted manuscripts, the number of days between the original submission date and the date when the final accept decision is rendered. Displayed as a mean and median value.
- **Time from Original Submission to Immediate Reject** For manuscripts rejected prior to a completed review, the number of days between the original submission and the date when the final rejection was rendered. Displayed as a mean and median value.
- **Time from Original Submission to Reject with Transfer** For manuscripts transferred to another journal, the number of days between the original submission and the date when the Reject with Transfer decision was rendered. Displayed as a mean and median value.
- **Time from Original Submission to Final Reject** For rejected manuscripts, the number of days between the original submission date and the date when the final reject decision is rendered. Displayed as a mean and median value.





|                                     |                          |                                                                                  |                                                                         |                 |                 |                             |               | De             | cision                | s Re                           | port                                          |                                  |                                               |                           |                                             |                                  |                                             |                                         |                                                         |                                   |                                                   |                               |                                               |
|-------------------------------------|--------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------|-----------------|-----------------|-----------------------------|---------------|----------------|-----------------------|--------------------------------|-----------------------------------------------|----------------------------------|-----------------------------------------------|---------------------------|---------------------------------------------|----------------------------------|---------------------------------------------|-----------------------------------------|---------------------------------------------------------|-----------------------------------|---------------------------------------------------|-------------------------------|-----------------------------------------------|
| bmissions Inclui<br>te Submitted: B | led: Orig                | inal Submission<br>an 1, 2014 and                                                | s, Resubmission<br>May 31, 2014                                         | is, Revis       | ions            |                             |               |                |                       |                                |                                               |                                  |                                               |                           |                                             |                                  | E                                           | stimate                                 | ed Data I                                               | Date: J                           | un 25, 21                                         | 014 2:4                       | 10:20 P                                       |
|                                     |                          |                                                                                  |                                                                         |                 |                 |                             |               |                |                       | Tim<br>Ori<br>Subr<br>To<br>De | e from<br>ginal<br>nission<br>First<br>cision | Time<br>Ori<br>Subm<br>to<br>Des | r from<br>ginal<br>nission<br>Final<br>Jision | Tim<br>F<br>Invite<br>Des | e from<br>irst<br>tation<br>Final<br>cision | Tama<br>Ori<br>Subri<br>to<br>Ac | r from<br>ginal<br>nission<br>Final<br>cept | Tim<br>Ori<br>Sube<br>to 1<br>uit<br>Re | e from<br>iginal<br>mission<br>Reject<br>thout<br>sview | Tim<br>Or<br>Sala<br>to I<br>with | e from<br>iginal<br>mission<br>Reject<br>Transfer | Tim<br>Or<br>Sube<br>to<br>Re | r from<br>iginal<br>mission<br>Final<br>rject |
| Journal Name                        | Journal<br>Short<br>Name | # of<br>Subressions<br>(Original<br>Subressions,<br>Resubressions,<br>Revisions) | 15 of Total<br>(Drignal<br>Submissions,<br>Resubmissions,<br>Revisions) | Pendi<br>Accept | Proal<br>Reject | Reject<br>Without<br>Review | 2n<br>Process | Accept<br>Rate | Aug # of<br>Revisions | Mean                           | Median                                        | Mean                             | Medan                                         | Nean                      | Medan                                       | Mean                             | Hedan                                       | Hean                                    | Nedan                                                   | Heart                             | Medan                                             | Mean                          | Medar                                         |
| A lamuot                            | şma                      | 24                                                                               | 0.0                                                                     | 4               | - 1             | 0                           | . 4           | 80.0           | 0.6                   | 29.8                           | 40.0                                          | 56.3                             | \$0.0                                         | 38.2                      | 40.0                                        | 60.5                             | 59.0                                        |                                         |                                                         |                                   |                                                   | 23.0                          | 23.0                                          |
| Journal B                           | jmb                      | 10                                                                               | 0.0                                                                     | 1               | 3               | 2                           |               | 25.0           | 0.3                   | 29.7                           | 6.0                                           | 75.5                             | 63.0                                          | 83.3                      | 56.0                                        | 170.0                            | 170.0                                       | 15.0                                    | 15.0                                                    |                                   |                                                   | 44.0                          | 24.0                                          |
| Journal C                           | jme                      | 27                                                                               | 0.0                                                                     | 9               | . 9             | . 4                         | 1             | 50.0           | 0.7                   | 25.6                           | 22.0                                          | 39.4                             | 33.0                                          | 42.1                      | 32.0                                        | 54.9                             | 40.0                                        | 5.5                                     | 1.0                                                     |                                   |                                                   | 15.3                          | 17.0                                          |

The **Decisions** report also allows you to drill down to the underlying journal level data making up each custom grouping. Simply click the hyperlinked label for the grouping you would like to see in more detail and a journal summary report will generate.

|           |                                           |                                      |              |              |                          |            |             |                           | Time from Orig<br>to First | zinal Submission<br>Decision | Time from Orig<br>to Final | ginal Submission<br>Decision | Time from Fir<br>Final D | st Invitation to<br>lecision |
|-----------|-------------------------------------------|--------------------------------------|--------------|--------------|--------------------------|------------|-------------|---------------------------|----------------------------|------------------------------|----------------------------|------------------------------|--------------------------|------------------------------|
|           | #of Submissions<br>(Original,<br>Revised) | % of Total<br>(Original,<br>Revised) | Final Accept | Final Reject | Reject without<br>Review | In Process | Accept Rate | Average # of<br>Revisions | Mean                       | Median                       | Mean                       | Median                       | Mean                     | Median                       |
| Journal A | 232,673                                   | 22.1%                                | 69,802       | 162,871      | 73,292                   | 25,000     | 30%         | 2.2                       | 12.5                       | 13.2                         | 12.5                       | 13.2                         | 12.5                     | 13.2                         |
| Journal B | 116,201                                   | 11.0%                                | 17,430       | 98,771       | 44,447                   | 12,395     | 15%         | 3.4                       | 14.1                       | 15.6                         | 14.1                       | 15.6                         | 14.1                     | 15.6                         |
| All       | 348,874                                   | 100                                  | 87,232       | 261642       | 117,739                  | 37395      | 25%         | 2.9                       | 13.2                       | 14.2                         | 13.2                       | 14.2                         | 13.2                     | 14.2                         |

#### **Reviews Report**

The **Reviews** report aggregates data related to reviewer invitations and completed reviews across all journals in the portal. From the selection criteria page you can customize the Reviews report using the following features:

- **Group by** Aggregate manuscript decision data by either the country of the submitting author or any of the custom classifications assigned to journals in the portal
- **Submission Date** Limit report results to submissions in a specific time period. Select an exact start and end date or use the Earliest/Latest Date buttons to easily pull the widest available range.
- **Decision Date** Limit report results to decisions in a specific time period. Select an exact start and end date or use the Earliest/ Latest Date buttons to easily pull the widest available range.



- Include Include or filter out specific manuscript submission types. Filter for original submissions, resubmissions and revisions.
- Filter on Filter report data based on any of the custom journal classifications available

Once you have made your desired changes to the selection criteria, click the **Finish** button to generate your report.

The resulting Reviews report will contain the following fields:

- **# of Submissions** The total number of submissions received during the selected time period based on the submission types included on the prompt page. Included submission types will appear in the column header.
- **# of Review Invitations** The total number of reviewer invitations sent out for the submissions included in the report.
- **# of Accepted Invitations** The total number of reviewer invitations accepted.
- **# of Declined Invitations** The total number of reviewer invitations declined.
- **# with No Response** The total number of reviewer invitations with no response.
- Invitation Accept Rate (%) The acceptance rate on all reviewer invitations calculated as (# of Accepted Invitations / # of Review Invitations) \*100.
- **Reviews Completed** The total number of completed reviews returned to the journal for the submissions included in the report.
- **Completed Reviews / Invitations (%)** Reviews Completed divided by # of Review Invitations\* 100.
- Average # of Revisions The total number of revisions received for submissions included in the report.
- **Completed Reviews per Decision** The mean and median number of completed reviews per decided submission for those submissions included in the report which have a decision.
- **Reviewers per Decision** The mean and median number of invited reviewers per decided submission for those submissions included in the report which have a decision





| Reviews : Grou          | ped by Geographi                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | c                          |                             |                             |                     |                               |                      |                                       |                          | Castration           | 12 0000 000 |            |          |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------------------|-----------------------------|---------------------|-------------------------------|----------------------|---------------------------------------|--------------------------|----------------------|-------------|------------|----------|
| Filtered on: Geo        | ographic Region> N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | orth America               | ; Europe                    |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
| Filtered on: Op         | en Access (Y/N) > N                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 10                         |                             |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
| Submissions Inc         | cluded: Original; Re                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | esubmissions               |                             |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
| Estimated Data          | Date: Dec 12, 2012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2:05:02 PM                 |                             |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
| Date Submitted          | d: Earliest to Latest                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                            |                             |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
| Date Decided: E         | Earliest to Latest                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                            |                             |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
|                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                            |                             |                             |                     |                               |                      |                                       |                          | Completed<br>per Dec | Reviews     | Revie      | wers per |
|                         | # of Submissions<br>(Orignal,<br>Resubmission)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | # of Review<br>Invitations | #of Accepted<br>Invitations | #of Declined<br>Invitations | #with No<br>Reporce | Invitation Accept<br>Rate (%) | Reviews<br>Completed | Completed Reviews/<br>Invitations (%) | Average #<br>of Revisons | Mean                 | Median      | Mean       | Median   |
|                         | the second secon |                            |                             |                             |                     |                               |                      |                                       |                          |                      |             |            |          |
| North America           | 115,210                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 456,203                    | 152,068                     | 152,068                     | 50,689              | 33.3                          | 91,241               | 60.0                                  | 61452                    | 2.0                  | 2.4         | 2.3        | 2.5      |
| North America<br>Europe | 115,210<br>96,023                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 456,203<br>390,123         | 152,068<br>130,041          | 152,068<br>130,041          | 50,689<br>43,347    | 33.3<br>33.3                  | 91,241<br>78,025     | 60.0<br>60.0                          | 61452<br>52,301          | 2.0                  | 2.4<br>2.5  | 2.3<br>2.3 | 2.5      |

Like other Publisher-level Reports, the **Reviews** report will allow you to drill down to the underlying journal level data making up each custom grouping. Simply click the hyperlinked label for the grouping you would like to see in more detail.

#### **Production Statistics Report**

The **Production Statistics** report aggregates data related to production turnaround times across all sites within the portal. From the selection criteria page you can customize the Production Statistics report using the following features:

- **Group by** Aggregate manuscript data by either the country of the submitting author or any of the custom classifications assigned to journals in the portal
- **Submission Date** Limit report results to submissions in a specific time period. Select an exact start and end date or use the Earliest/Latest Date buttons to easily pull the widest available range.
- Acceptance Date Limit report results to manuscripts accepted in a specific time period. Select an exact start and end date or use the Earliest/ Latest Date buttons to easily pull the widest available range.
- Filter on Filter report data based on any of the custom journal classifications available.





|                  | Select Search Crite                                                                                                                                                                               | eria                                                                                                                                             |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| Report Name:     | Production Statistics Report                                                                                                                                                                      |                                                                                                                                                  |
| Description:     | The Production Statistics Report aggrega<br>turnaround times across all your journal :<br>overall performance reports. Use the cus<br>below to focus your report on specific jou<br>time periods. | ites data related to production<br>sites giving you quick access to<br>tom grouping and filtering options<br>rnal subtypes, submission types and |
| Group by:        |                                                                                                                                                                                                   | Filter on:                                                                                                                                       |
| Submission Date: | From:<br>Jun 1, 2012<br>• Earlest date<br>To:<br>Jun 1, 2012<br>• Latest date                                                                                                                     | Open Access (Y/N)     ✓ No                                                                                                                       |
| Acceptance Date: | From:<br>C Jun 1, 2012<br>• Earlest date<br>To:<br>C Jun 1, 2012<br>• Latest date                                                                                                                 | Unselect All                                                                                                                                     |

Once you have made your desired changes to the selection criteria, click the **Finish** button to generate your report.

The resulting Production Statistics report will contain the following fields:

- **# of Accepted Submissions** The total number of accepted submissions during the selected time periods.
- **Time from Original Submission to Export** The mean and median time (in days) between the original submission of a manuscript and its export. Only accepted manuscripts with an export date will be included in the calculation.
- **Time Acceptance to Export** The mean and median time (in days) between final acceptance of a manuscripts and its export. Only accepted manuscripts with an export date will be included in the calculation.





- **Time from Submission to Web Published Date** The mean and median time (in days) between original submission of a manuscript and its web publication date. Only accepted manuscripts with a Web Published Date will be included in the calculation. If no manuscripts fitting the report criteria have a Web Published Date, the field will appear blank.
- **Time from Submission to Print Published Date** The mean and median time (in days) between original submission of a manuscript and its print publication date. Only accepted manuscripts with a Print Published Date will be included in the calculation. If no manuscripts fitting the report criteria have a Print Published Date, the field will appear blank.
- Time from eForms Completion to Export The mean and median time (in days) between eForms completion for a manuscript and its export. Only accepted manuscripts with an eForms completion date and an export date should be included in the calculation. If no manuscripts fitting the report criteria have an eForms completion date, the field should appear blank.

|                         |                                  | Time from Original<br>Submission to Export |                        | Time from<br>Acceptance to Export |                       | Time from Submission<br>to Web Published Date |                        | Time from Submission<br>to Print Published Date |                         | Time from eForms<br>Completion to Export |                        |
|-------------------------|----------------------------------|--------------------------------------------|------------------------|-----------------------------------|-----------------------|-----------------------------------------------|------------------------|-------------------------------------------------|-------------------------|------------------------------------------|------------------------|
|                         |                                  |                                            |                        |                                   |                       |                                               |                        |                                                 |                         |                                          |                        |
|                         | Submissions                      | Mean                                       | Median                 | Mean                              | Median                | Mean                                          | Median                 | Mean                                            | Median                  | Mean                                     | Median                 |
| North America           | Submissions<br>115,210           | Mean<br>75.5                               | Median<br>81.2         | Mean<br>7.4                       | Median<br>8.0         | Mean<br>87.6                                  | Median<br>89.2         | Mean<br>100.6                                   | Median<br>99.5          | Mean<br>25.5                             | Median<br>27.3         |
| North America<br>Europe | Submissions<br>115,210<br>98,023 | Mean<br>75.5<br>80.5                       | Median<br>81.2<br>90.3 | Mean<br>7.4<br>9.4                | Median<br>8.0<br>10.2 | Mean<br>87.6<br>92.4                          | Median<br>89.2<br>95.2 | Mean<br>100.6<br>110.3                          | Median<br>99.5<br>109.6 | Mean<br>25.5<br>30.2                     | Median<br>27.3<br>31.2 |
|                         | Submissions                      | Mean                                       | Median                 | Mean                              | Median                | Mean                                          | Median                 | Mean                                            | Median                  | Mean                                     | Median                 |

Like other Publisher-level Reports, the **Production Statistics** report will allow you to drill down to the underlying journal level data making up each custom grouping. Simply click the hyperlinked label for the grouping you would like to see in more detail.

#### Journal Summary Report

The **Journal Summary** provides a listing of all journal sites within the portal along with useful information such Admin and EIC contact information and their ISSN #. Using the prompt page you can customize which journals appear in the report and how they are grouped together.





| eport Name:  | Tournal Summary Report                                                                                                                                                                                                                             |
|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Description: | The Journal Summary Report lists all journals at this publisher level,<br>giving you quick access to journal background information. Use the<br>custom grouping and filtering options below to focus your report on<br>specific journal sub-types. |
| Group by:    | C Geographic Region<br>○ Open Access (V/N)<br>○ Journal Subject Area                                                                                                                                                                               |
| annal C Back | Narth Einigh                                                                                                                                                                                                                                       |

For each journal on the portal, the Journal Summary report will contain the following fields.

- Journal Name
- Journal URL Suffix
- Site Status
- Live Date
- Admin Contact (Name)
- Admin Contact (Email)
- EIC Contact (Name)
- EIC Contact (Email)
- Blinding Setting
- ISSN
- elSSN
- Columns for each classification utilized by the portal





#### **Invited Papers**

This report will allow the ability to view invitation counts, acceptance rates, and other relevant metrics for invited submissions across a suite of journals.

From the selection criteria page you can customize the Invited Papers report using the following features:

**Group by:** Aggregate invited papers data by either the country of the submitting author or any of the custom classifications assigned to journals in the portal.

**Invited Date:** Limit report results to invitations sent in a specific time period. Select an exact start and end date or use the Earliest/ Latest Date buttons to easily pull the widest available range.

| Report Name:  | Invited Papers Report                                                                                                                                                                                                                                                                                       |            |     |
|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----|
| Description:  | The Invited Papers Report aggregates data related to invited papers across all your<br>journal sites giving you quick access to overall performance reports. Use the<br>custom grouping and fitering options below to focus your report on specific journal<br>subtypes, submission types and time periods. |            |     |
| Group by:     | C Country of Submitting Author                                                                                                                                                                                                                                                                              | Filter on: | [+] |
|               | <u>Deselect</u>                                                                                                                                                                                                                                                                                             |            |     |
| Invited Date: | From:<br>C Aug 28, 2013<br>Earliest date<br>To:<br>C Aug 28, 2013<br>Latest date                                                                                                                                                                                                                            |            |     |

Filter on: Filter report data based on any of the custom journal classifications available

The Invited Papers report aggregates invited submission data across all the journals in the portal according to the selections made on the Prompt page. Data columns contained in the report include:

**# of Author Invitations:** Total count of author invitations sent out during the selected time period.

**# of Accepted Invitations:** Count of author invitations sent out during the selected time period with an 'Accept' response.

**# of Declined Invitations:** Count of author invitations sent out during the selected time period with a 'Decline' response.





**# No Response:** Count of author invitations sent out during the selected time period without response.

**Invitation Accept Rate (%):** Accepted invitations as a percent of all invitations sent. Calculated as (# of Accepted Invitations/# of Author Invitations) \* 100

**# of Submissions**: The total number of submissions resulting from invitations included in the report.

**Avg Author Invitations per Submission:** The total number of author invitations divided by the number of submissions

**Avg # of Revisions**: The number of revisions submitted for manuscripts included in this report.

**# of Accepted Submissions:** Total number of accepted submissions resulting from invitations included in the report

Accepted Submissions/ Invitations (%): Accepted submissions as a percent of total invitations. Calculated as (# of Accepted Submissions/# of Author Invitations) \* 100

|                                                                                                               | Invited Papers Report         |                                 |                                 |                  |                                  |                     |                              |                       |                                 |                                                 |  |  |
|---------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------|---------------------------------|------------------|----------------------------------|---------------------|------------------------------|-----------------------|---------------------------------|-------------------------------------------------|--|--|
| Invited Papers: Grouped by Country of Submitting Author<br>Date Invited: Between Jan 1, 2013 and Aug 28, 2013 |                               |                                 |                                 |                  |                                  |                     |                              |                       |                                 |                                                 |  |  |
| Country                                                                                                       | # of<br>Author<br>Invitations | # of<br>Accepted<br>Invitations | # of<br>Declined<br>Invitations | # No<br>Response | Invitation<br>Accept<br>Rate (%) | # of<br>Submissions | Submissions /<br>Invitations | Avg # of<br>Revisions | # of<br>Accepted<br>Submissions | Accepted<br>Submissions /<br>Invitations<br>(%) |  |  |
| Canada                                                                                                        | 2                             | 2                               | 0                               | 0                | 100.0                            | 0                   | 0.0                          | 0.0                   | 0                               | 0.0                                             |  |  |
| Germany                                                                                                       | 1                             | 1                               | 0                               | 0                | 100.0                            | 0                   | 0.0                          | 0.0                   | 0                               | 0.0                                             |  |  |
| India                                                                                                         | 1                             | 1                               | 0                               | 0                | 100.0                            | 1                   | 100.0                        | 0.0                   | 1                               | 100.0                                           |  |  |
| United<br>States                                                                                              | 14                            | 12                              | 0                               | 2                | 85.7                             | 8                   | 57.1                         | 0.0                   | 8                               | 57.1                                            |  |  |
| All<br>Journals                                                                                               | 18                            | 16                              | 0                               | 2                | 88.9                             | 9                   | 50.0                         | 0.0                   | 9                               | 50.0                                            |  |  |

#### Submissions Over Time

This report can be used to compare aggregate submission counts across multiple time periods in a single report. Submissions can be grouped into specific calendar periods to facilitate comparisons.





**Group by:** Aggregate submission counts by either the country of the submitting author or any of the custom classifications assigned to the journals in the portal

**Submission Date:** Limit the reports results to submission received during a specific time period

Time Grouping: Group report results into a specific calendar periods

Filter on: Custom journal classifications

**Include:** Submission types

| Report Name:     | Submissions Over Time                                                                                                                                                                                                                                                                                                                          |                                                                         |
|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| Description:     | The Submissions Over Time Report aggregates submission cour<br>journal sites linked to this portal and allows you to group data in<br>calendar periods. For example, selecting a submission date from<br>to Dec 31, 2012 and then selecting a time grouping of year will g<br>report comparing submission counts in 2012 to those in the prior | its across all<br>to specific<br>1 Jan 1, 2011<br>generate a<br>r year. |
| Group by:        | Country of Submitting Author<br>S 1M Team<br>HOST Group<br>Region/Office                                                                                                                                                                                                                                                                       | Filter on: [-] S1M Team                                                 |
| Submission Date: | From:<br>● Jan 1, 2014                                                                                                                                                                                                                                                                                                                         |                                                                         |
| Time Grouping:   | * None<br>• Month<br>Year                                                                                                                                                                                                                                                                                                                      |                                                                         |
| Include:         | <ul> <li>★ Original Submissions</li> <li>☐ Resubmissions</li> <li>☐ Revisions</li> </ul>                                                                                                                                                                                                                                                       |                                                                         |



| $\langle$ | Filtered on: S1M Team > USA<br>Submissions Included: Original Submissions<br>Date Submitted: Between Jan 1, 2014 and Feb 28, 2014<br>Time Grouping: Month |          |          |       |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|-------|
|           | # Manuscripts                                                                                                                                             | Jan 2014 | Feb 2014 | Total |
|           | Action in Teacher                                                                                                                                         | 13       | 0        | 13    |
|           | Adoption                                                                                                                                                  | 1        | 0        | 1     |
|           | Advances in the History of                                                                                                                                | 1        | 0        | 1     |
|           | Aerosol Science                                                                                                                                           | 9        | 0        | 9     |
|           | Agroecology                                                                                                                                               | 15       | 0        | 15    |

#### **Transferred Manuscripts**

This report is for statistics on manuscripts transferred to and from sites on a given portal.

**Note:** The Transferred Manuscripts report aggregates data collected from the transfer decisions added as part of the Post Decision Manuscript Transfer functionality. Data from older transfer functionalities will not be included in this report.

The report can be customized using the following features:

**Group by:** Aggregate transferred manuscripts by either the country of the submitting author or any of the custom classifications assigned to journals in the portal.

Submission Date: Limit report results to submissions received during a specific time period

Transfer Date: Limit report results to manuscripts transferred during a specific time period

Filter on: Filter report data based on any of the custom journal classifications available

Include: Select with submission types you would like to include in the report results





| Report Name:     | Transferred Manuscripts                                                                                                                                                                                                                                                                 |                                                                     |              |
|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|--------------|
| Description:     | The Transferred Manuscripts report aggregates data on n<br>transferred to and from sites linked to this portal. Accept<br>transferred manuscripts are included. Use the custom gro<br>options below to focus the report on specific journal class<br>submission types and time periods. | nanuscripts<br>ance rates for<br>uping and filtering<br>ifications, |              |
| Group by:        | Country of Submitting Author<br>S 1M Team<br>HOST Group<br>Region/Office<br>Subject level 1<br>Subject level 2<br>Ownership Status<br>Business Model<br>Mel-J Age<br>Editorial Office Type                                                                                              | Filter on:                                                          | [+] S1M Team |
| Submission Date: | Apr 3, 2014                                                                                                                                                                                                             |                                                                     |              |
| Transfer Date:   | Apr 3, 2014     Earliest date  To:     Apr 3, 2014     Earliest date      Cocional Schwiesione      Cocional Schwiesione                                                                                                                                                                |                                                                     |              |
| include.         | Resultations     Revisions     Select all Deselect all                                                                                                                                                                                                                                  |                                                                     |              |

The report aggregates transferred articles data across all the journals in a portal according to the selection made on the prompt page. Data contained in the report includes:

**Manuscripts Transferred In:** Total count of all manuscripts transferred into portal sites meeting the criteria set up on the prompt page

**Transfers Accepted for Publication:** Total count of manuscripts transferred in which have a final accept decision

**Transfers Rejected for Publication:** Total count of manuscripts transferred in which have a final reject decision

**Transfer Acceptance Rate (%):** Calculated as Transfers Accepted for Publication/ (Transfers Accepted for Publication + Transfers Rejected for Publication) \*100 - - - Should be displayed to one decimal place

**Manuscripts Transferred Out:** Total count of all manuscripts transferred out of portal sites meeting the criteria set up on the prompt page





# **Manuscripts with Immediate Transfer:** Total count of all manuscripts transferred out from the Admin Checklist

**Manuscripts with Reject with Transfer Decision:** Total count of all manuscripts transferred out that have the Reject with Transfer Decision

|                                                                                                                                      | Transferred Manuscripts                                       |                          |                                  |                                          |                                          |                                          |                                    |                                   |                                           |                                                   |  |
|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------------------|----------------------------------|------------------------------------------|------------------------------------------|------------------------------------------|------------------------------------|-----------------------------------|-------------------------------------------|---------------------------------------------------|--|
| Estimated Data Date: Mar 24, 20<br>Date Submitted: Between Jan 1, 2014 and Mar 1, 2014<br>Submissions Included: Original Submissions |                                                               |                          |                                  |                                          |                                          |                                          |                                    | 24, 2014 10:59:18 AM              |                                           |                                                   |  |
|                                                                                                                                      | Journal Name                                                  | Journal<br>Short<br>Name | Manuscripts<br>Transferred<br>In | Transfers<br>Accepted For<br>Publication | Transfers<br>Rejected For<br>Publication | Transferred<br>Manuscripts in<br>Process | Transfer<br>Acceptance<br>Rate (%) | Manuscripts<br>Transferred<br>Out | Manuscripts with<br>Immediate<br>Transfer | Manuscripts with Reject<br>with Transfer Decision |  |
|                                                                                                                                      | Issues in Comprehensive<br>Pediatric Nursing                  | ucpn                     | 0                                | 0                                        | 0                                        | 0                                        |                                    | 0                                 | 0                                         | 0                                                 |  |
|                                                                                                                                      | Accountability in Research:<br>Policies and Quality Assurance | air                      | 0                                | 0                                        | 0                                        | 0                                        |                                    | 0                                 | 0                                         | 0                                                 |  |
|                                                                                                                                      | Accounting and Business<br>Research                           | abr                      | 0                                | 0                                        | 0                                        | 0                                        |                                    | 0                                 | 0                                         | 0                                                 |  |





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