

Cognos Reports User Guide

Updated March 2025





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USE GET HELP NOW & FAQS

As a *ScholarOne Manuscripts*[™]Admin, one of your greatest help tools is *ScholarOne's* Frequently Asked Questions tab on our help site, **Get Help Now**. Our FAQs provide immediate answers to common user questions regarding the Cognos reporting system.

ADMINISTRATOR SUPPORT PORTAL	
Our Frequently Asked Questions provide answers to relev	ant topics for Admins of our system.
SEARCH FAQS SUBMIT A QUESTION/CREATE A CASE	VIEW MY CASES SUBMIT AN IDEA
Find FAQs	
*in	All Find FAQ
Browse Categories	
All / ScholarOne Manuscripts / Admin, El	C, Editor
Account Management Archiving/File Storage At-A-Glance Statistics Audit Trail Broadcast Emails Conversation Tool Duplicate Submission Check E-Commerce	iThenticate Manuscript Status Manuscript Files and Proofs Peer Review Process/Reviewer Submission Person Details Window Recommendations and Decisions Reports

SYSTEM REQUIREMENTS

At this time, Cognos supports the following web browser and operating system combinations:

OPERATING SYSTEM	BROWSER
Windows	Internet Explorer 7
	Internet Explorer 8
	Internet Explorer 9
Windows, Apple OS X,	Internet Explorer 10
UNIX, Linux	
	Internet Explorer 11
	Firefox 24
	Firefox 31
	Firefox 38
	Google Chrome 41
	Safari 5
	Safari 6





ACCESSING REPORTS

The Reports area of the dashboard is located beneath Admin Tools.



Reports are broken out into several options: There are reporting categories, such as **Manuscript Status and Summary Reports**, which each contain links to Standard Reports and Build Your Own reports options. Additionally, there is a link to other functions such as Publication folders, My Folders, Custom Reports, and role Reports.

Clicking on the plus sign (+) next to any reporting category will expand the menu to display all of the Standard and Build Your Own reporting options for that category.

Note: The specific Standard Reports and Build Your Own Reports packages are configurable and may vary based on the role and site you are logged in to.





ACCESSING STANDARD REPORTS

When a reporting category is expanded, you will see a listing of Standard Reports available for that category. Clicking on the **question mark** icon to the left of any Standard Report name will give you a brief description of the report and a link to **view a sample** report.



Clicking the **Name** of any Standard Report will take you directly to the **Select Search Criteria** page of the report in the Cognos reporting system.





Report Title:	Time from Submission to Decision	
Description:	Selection Criteria: submission time period; original, revised, or both. Group by: manuscript type; country of submission; assigned Editor; manuscript decision; or month of submission. Report Results: total number of manuscripts; subtotal number for each group; average for total manuscripts result; average for each subtotal	•
Which Manuscripts? (leave blank if you want to see all)	C Original Submissions C Revised Manuscripts	
Fi (Submitted Date: T ((Form: Jan 3, 2011 Carlest date Jan 3, 2011 Latest date	
* Group By:	Manuscript Type Country Of Submission Casigned Editor Manuscript Decision (Manuscript Decision (Month Of Submission	

ACCESSING BUILD YOUR OWN REPORTS

Each reporting package has a unique set of fields and filters available that are tailored to the specific type of report being built. Clicking on the **question mark** icon to the left of any Build Your Own Reports package name will give you a brief description of what you will be able to create.



The reporting packages available are:

Manuscript Status & Summary Reports: Use this package to build your own report on manuscripts, their status, submission statistics, and other details. This is the most basic of manuscript packages available, and is suitable for novice users or for those building simple manuscript-centric reports. It provides rolled-up data that applies to all versions of a manuscript.

Production Reports: Use this package to build your own report on manuscripts, volumes and issues, export information, and other production details.

File Storage Reports: Use this package to build your own report on file storage.





Peer Review Details Reports: Use this package to build your own report on manuscript details, decisions, turnaround times, and other peer review information. The Peer Review Details package is the most complex of all reporting packages, and has the most comprehensive list of fields and filters.

User Account Reports: Use this package to build your own report on users and their contact information, roles, keywords, and other account details.

Reviewer Performance Reports: Use this package to build your own report on reviewers and their performance.

Editor, EIC & Admin Performance Reports: Use this package to build your own report on editors, EICs and Admins and their performance.

Invited Author Performance Reports: Use this package to build your own report on invited authors and their performance.

PUBLICATION FOLDERS, MY FOLDERS, CUSTOM REPORTS, AND ROLE REPORTS

Clicking the Publication Folders, My Folders, Custom Reports, and Role Reports link will open a new window containing the Cognos interface on the Publication Folders page. From this page, you can navigate to:

- Reports you have built and saved for yourself on the **My Folders** tab.
- Custom reports that may have been built for your site.
- Reports that have been created for specific roles on your site.

 Publication Folders, My Folders, Custom Reports, and Role <u>Reports</u>





THE COGNOS INTERFACE

The **Public Folders** tab gives you access to the **Publication Folders** and role-based folders. The **My Folders** tab gives you access to reports you have created and/or saved.

Note: You can copy reports from your My Folders tab into a specific role based folder.

SCHOLARONE [™] REPORTS Clarivate Analytics	Gwen Baker (60916680) Log Off 🤣	Q,▼ ∦▼ ≗▼ Ø▼
Public Folders My Folders		4
Public Folders > Publication Folders > Sales Demo Plus	1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 - 1850 -	😂 📽 🢖 🗟 🦿 🗎 🖄 🗶 📑
		Entries: 1 - 6 💽 K
🔲 📔 Name 🗘	Modified 🗘	Actions
📄 Sales Demo Plus : Admin	November 26, 2013 10:	:33:59 PM More
Sales Demo Plus : Associate Editor	July 21, 2016 10:16:11	AM More
Sales Demo Plus : Copy Editor	April 15, 2009 7:44:27	AM More
📄 🛅 Sales Demo Plus : Editor-in-Chief	April 15, 2009 7:44:30	AM More
📄 🛅 Sales Demo Plus : Graphic Artist	April 15, 2009 7:44:25	AM More
Sales Demo Plus : Production Editor	April 15, 2009 7:44:23	AM More

Additional folders can be found in the Public Folders section.

SCHOLARONE [™] REPO	RTS Clarivate Analytics	Gwen Baker (60916680) Log.
Public Folders	My Folders	
Public Folders Publication	Folders > Sales Demo Plus	
Image: Name Image: Name	Public Folders M	ly Folders
🔲 🧀 Sales Demo 🔲	Name 🗘	
🔲 🧰 Sales Demo 🔲	Expandable Reports	
🔲 🚞 Sales Demo 🔲	Publication Folders	
🔲 🧰 Sales Demo 🔲	Build Your Own Reports	
	Custom Reports	

Expandable Reports – This is the older version of the Cognos reports and while it is visible, it is suggested you not use this folder.





Build Your Own Reports- This is the older version of the Cognos reports and while it is visible, it is suggested you not use this folder.

Custom Reports- In this folder you will find a special report called **Custom Questions and Responses.** Clicking on this report will take you to a window where you can create a custom report based upon custom questions you have had created for your site.

	Name 🗘	
	Expandable Reports	
	Publication Folders	
	Build Your Own Rep	orts
\square	Custom Reports	\supset
		Name 🗘
		Drill Through Details
		Custom Questions and Responses
		Data Date

You will be able to select the **Custom Question Type**, and the individual questions you want in the report.





Report Title:	Custom Questions Report
Description:	This report provides answers to custom questions. First select a custom question type below. Then, select the questions you want to report on. (You may select up to 12 separate questions.) You may also limit your results set by submission date. Report output will include custom question and responses as well as manuscript ID, submission date, manuscript type, manuscript title, decision, and the full name of the person who responded to the questions if applicable.
Submitted Date:	From: Apr 19, 2018 © Earliest date To: Apr 19, 2018 © Latest date
Decision Date:	From: Apr 19, 2018 © Earliest date To: Apr 19, 2018 © Latest date © Latest date
Which Manuscripts? (leave blank it you want to see all)	Priginal Submissions Revised Manuscripts Deselect
Decision Date:	To: Apr 19, 2018
Which Manuscripts? (leave blank if you want to see all) Drafts:	Original Submissions Revised Manuscripts Deselect All Manuscripts Exclude Drafts Deselect
Manuscript Type:	Manuscript Type
Custom Question Type:	Admin/Editor/EIC Checklist Questions Form Questions Manuscript Type Questions Production Checklist Questions Rate Reviewer Questions Recommendation Scoresheet Questions Submission Questions
Custom Question 1	* Research Funding •
Custom Que: Question Name	
Custom Que: No Question Selected	images notential journal covers?
Custom Que: Are you willing to pay the	he journal
Confirm - research mee	ts ethical guidelines ely to this journal
Custom Que: Have your co-authors h	ad an opportunity to review the manuscript, and do they approve the version of
Custom Que: Name of Special Issue	s
Custom Que: Number of Figures	
Custom Que: Number of Tables	
custom Querivumber of Words	rv
Plain Language Summa	
Cancel Cancel Request Automatic Exp	ort to NIHMS
Cancel Plain Language Summa Request Automatic Exp Research Funding	ort to NIHMS
Cancel Plain Language Summa Request Automatic Exp Research Funding Research Funding - det Special Issue	ort to NIHMS ails

The report results will give you all questions you selected in easy to read columns.





Manuscript ID	Date Submitted	Decision Date	Manuscript Type	Title	Decision	Performer	Are any of the included images potential journal covers?	Are you willing to pay the journal	Confirm - research meets ethical guidelines	Confirm - submitted solely to this journal	Have your co-authors had an opportunity to review the manuscript, and do they approve the version of	Name of Special Issue	Number of Words	Plain Language Summary
WRK4- 2010-12- 0066	Dec 14, 2010 1:49:03 PM	Dec 14, 2010 2:20:24 PM	Original Article	INFORMATION-COMMUNICATION TECHNOLOGIES OPEN UP INNOVATION	Major Revision	Bissonette, Lisande		N/A	Yes	Yes			5,930	
WRK4- 2010-12- 0067	Dec 15, 2010 10:43:35 AM	Dec 15, 2010 11:11:31 AM	Original Article	Preparation of Complaint Matrices for Quantifying Cellular Contraction	Major Revision	Bissonette, Lisande	No	N/A	Yes	Yes	Yes		5,950	
WRK4- 2010-12- 0068	Dec 15, 2010 2:08:43 PM	Dec 15, 2010 2:34:26 PM	Original Article	Better Management of Cardiovascular Diseases by Pulse Wave Velocity: Joining Clinical Practice with Clinical Research using Evidence Based Medicine	Major Revision	Bissonette, Lisande	No	N/A	Yes	Yes	Yes		5,950	

When you are logged into the **Home** page of the Cognos reporting system, you will see icons on the **right** side of the header that can be used to navigate to specific functions in Cognos.



Below the header, also on the **right**, are icons that can be used to perform various changes.







STANDARD REPORTS

RUNNING STANDARD REPORTS IN COGNOS

To run a standard report, select a standard report from the direct links on your dashboard. Upon clicking the link, you will be taken to the **Select Search Criteria** page. Make your selections for what data you would like to include and click **Finish**.



By default, the report results will be shown in html format. To change the format so you can export the report to your computer, use the drop-down selection in the **upper right-hand side** of the screen.







Note: The Excel 2007 Data option will only give you raw data not the chart(s). Use Excel 2007 Format if you need to include the chart(s).

When viewing the results in html format, you will see the options to **Page Down** and move to the **Bottom** of the screen in the **lower left-hand corner** of the screen.







Selecting a Delivery Method

When selecting a Standard Report to run, you may see a message reading "Your report is running. Instead of waiting, you can select a delivery method to run the report in the background". Clicking the **Select a delivery method** link allows you to **Save as Report View** (a copy of the report at the time you ran it), or **E-mail** the report.





Your report is runnin Instead of waiting, y method to run the run Select a delivery method	ng. you can select a delivery eport in the background. ethod.
Cancel	
	Your report is running. Instead of waiting, you can set it to run in the background with one of the following delivery options:
	Save as Report View Email Report Cancel

Note: If you choose to save the **Save as Report View**, we suggest that you name the report descriptively and save it to your **My Folders**.

When you choose the option to **E-mail Report**, you will be taken to a new window to create the e-mail.





Set the email options Help 🛞
Specify the recipients and contents of the email. To add recipients, click Select the recipients or type the email addresses separated by semi-colons. To include an HTML report as the message body, leave the Body box empty and select the report as the only attachment.
То:
Cc:
Select the recipients Show Bcc
Subject:
Report: Time from Submission to Decision
Body: Change to plain text »
ở ♡ ♂ ⓑ ⓑ B I U 중 ఓ ∺ ॡ ॡ ≕ ≕ ≕ ≡ ■ 🖬 ་ ▾
Attach the report
OK Cancel





TOP FIVE STANDARD REPORTS

The following examples are standard reports most commonly ran by journal offices.

MANUSCRIPTS IN PROCESS

This report will give you the current status of all manuscripts that have not yet received a decision. There is no selection criteria needed, just click the **Finish** button to see your results.

Report Name:	Manuscripts in Process
Description:	The Manuscripts in Process report shows the status of all manuscripts that have not been decided. Detailed information is provided about each manuscript.
Cancel < Back Next > Finish	

This is a great report to give to your **Editor-in-Chief** at the beginning of each week, so they have an overview of what is being worked on and what is overdue.

Ma	anuscri	pts in Pro	ocess f	for Schola	rOne Ui	niversit	y Train	ing W	orkflow	1
						Esti	mated Dat	a Date: Ma	ay 13, 2014 1	2:22:02 PM
Manuscript ID	Manuscript Type	Manuscript Title	Contact Author Name	Manuscript Status	Submission Date	# Days Since Submission	Editor Role Name	Assigned Editor	Date First Reviewer Agreed	Number of Reviews Received
MCU1- 2013-05- 0004.R1	Original Article	Dogwood Flowering Patterns in Virginia	Author, Alan	Awaiting Reviewer Scores;Select Reviewers	08/27/2013	259	Associate Editor	Editor, Eddie	08/27/2013	0
MCU1- 2013-05- 0007	Letter to the Editor	Letter to the Editor	Author, Alan	Awaiting Reviewer Scores	05/23/2013	355	Associate Editor	Editor, Eddie	07/19/2013	0
MCU1- 2013-07- 0010	Original Article	Migration Patterns of the Cardinal	Author, Alan	Awaiting Reviewer Scores	07/29/2013	288	Associate Editor	Editor, Emily	08/29/2013	0
MCU1- 2013-07- 0012	Original Article	Fruit Flies	Author, Alan	Make a Decision	07/31/2013	286	Associate Editor	Editor, Emily	09/03/2013	0
MCU1- 2013-08- 0015	Original Article	Meredith's Test Manuscript	Abel, Meredith	Select Reviewers	08/12/2013	274				0





MANUSCRIPTS ACCEPTED BY COUNTRY

This report will give you an Accept/Reject ratio by country for a specific date range.

Manuscripts Accepted by Country
Report Title
Manuscripts Accepted by Country
Report Description
The Manuscripts Accepted by Country report provides information about the number and percentage of papers accepted by country of submitting author. Detailed information is provided about each manuscript. Users may limit results by decision date.
Decision Date From: O May 13, 2014 © Earliest date
To: ○ May 13, 2014 ⓒ Latest date

You can select the name of any country in your results for information about a specific country.

Informa	ition base	d on all manus	cripts and	all decision	i dates.					7			
			Countr	y/Region		Accept	Reject	Total	Accept Ratio				
China						2	0	2	100.00%				
France						12	1	13	92.31%				
Hungary			~			2	0	2	100.00%				
Singapor	re					1	1	2	50.00%				
<u>Slovakia</u>						0	1	1	0.00%				
United Ki	ingdom of C	Great Britain and No	orthern Irelan	d	<u> </u>	15	2	17	88.24%				
United St	tates				France								/
Total		Manuscript ID	Submission Date	Manuscript Type			Manusci	ipt Title			Author Names	Decision	Decision Date
		WRK4-2009-06- 0002	Jun 17, 2009	Original Article	Case-Based Conflict						Beaufort, Amelie; Byron, Janet	Accept	Jun 17 2009
		WRK4-2009-07- 0012	Jul 30, 2009	Original Article	Dental School Deans' Perceptions of the Organi Women Faculty	zational Cu	ulture and	Impact (of the ELAM Progra	m on the Culture and Advancement of	Beaufort, Amelie; Potter, Ian	Accept	Jul 30, 2009
		WRK4-2009-08- 0015.R1	Sep 1, 2009	Original Article	DO NOT MOVE THIS MS-Commercial ZrO <sub quinolines in solvent-free conditions</sub 	2	as a new,	efficient	, and reusable cata	lyst for the one-step synthesis of	Beaufort, Amelie; Potter, Ian	Accept	Sep 15, 2009
		WRK4-2009-09- 0037	Sep 23, 2009	Original Article	Combining Dual-Source Computed Tomography Coronary Artery Disease	Coronary	Angiogra	phy and	Calcium Scoring: A	dded Value for the Assessment of	Beaufort, Amelie	Accept	Sep 29, 2009
		WRK4-2009-10- 0042	Oct 6, 2009	Original Article	Price Trends and Patterns in Technical Analysis	ice Trends and Patterns in Technical Analysis: A Theoretical and Empirical Examination Beaufort, Amelie; Accept Potter, Ian							
		WRK4-2009-09- 0034	Sep 18, 2009	Original Article	Phytoplankton bloom due to Cyclone Sidr in the	central B	ay of Ben	jal			Beaufort, Amelie; Potter, Ian	Accept	Nov 3 2009
		WRK4-2000			Naturally occurring and synthetic polyyne glyco	sides					Beaufort, Amelie; Potter, Ian	Accept	Nov 12,











MANUSCRIPT MILESTONE

The Manuscript Milestone report shows when each manuscript has hit a particular milestone and the duration in days of various stages of the submission and review process. To run this report, choose one of the date range options, Date of Original Submission or Decision Date.

	Select Search Criteria
Report Name:	Manuscript Milestone
Description:	The Manuscript Milestone report shows when each manuscript has hit particular milestones and the duration in days of various stages of the submission and review process. Information about each manuscript version includes dates of milestones (for example, the date the first reviewer was assigned and the date the last review was completed) and the decision on that version. A summary line is listed for each submission -
Date of Original Submission:	From: Jan 1, 2017 Earliest date To: Apr 19, 2018 Latest date
Decision Date:	From: Apr 19, 2018 Earliest date To: Apr 19, 2018 Latest date
Cancel < Back Next >	Finish

Note: Only make changes to one of the date ranges

The first section of the report results will give you statistics by Manuscript Type, and you can select a specific type to view full details. Page down for more information.





Information based on manuscripts with an original submission date of Between Jan 1, 2017 and Apr 19, 2018.												
Days to First [Days to First Decision (All Manuscripts): 34.67											
Days to First Decision (Mss. with Final Decisions Only): 41.60												
Statistics by Manuscript Type (Final Decisions Only):												
Manuscript Type	Count	Accept	Acc. Ratio	Reject	Rej. Ratio	Average	Median	Minimum	Maximum			
Original Article	5	4	80.00	1	20.00	41.60	16.00	0.00	136.00			
Total/Average	5	4	80.00	1	20.00	41.60	16.00	0.00	136.00			
Total/Average 5 4 80.00 1 20.00 41.60 16.00 0.00 136.00 Apr 19, 2018 1												

The next page will give you statics by Associate Editor. This section is valuable if you are using Associate Editors on your site.

You can select the name of a specific Associate Editor for more detailed information about that individual. Choose Page down again for more information.

Statistics by Ed	itor: (Final Deci	sions C)nly)	\supset						
Editor Full Name	Editor Role Name	Count	Accept	Acc. Ratio	Reject	Rej. Ratio	Average	Median	Minimum	Maximum
Editor, Emily	Associate Editor	2	2	100.00	0	0.00	0.50	0.50	0.00	1.00
		3	2	66.67	1	33.33	69.00	55.00	16.00	136.00
Totals		5	4	80.00	1	20.00	41.60	16.00	0.00	136.00
Apr 19, 2018 ▼ Top ▲ Page up	¥ Page down ¥	Bottom				2				

This last section will give you a break- down of each manuscript, including information on each revision. This section is frequently asked for by many Editors–in-Chief.





Info	mation bas	sed o	on manuso	ripts whose	original subr	mission	date is Betweer	1 Jan 1, 2017 and	Apr 19	, 2018									
VER	Manuscript ID	RESUB	Manuscript Type	Submit Date (Original)	Date to Editor (Earliest)	Days to Edit	Date First Reviewer Assigned (Earliest)	Date Last Review Completed (Last)	Days in Review	Editor Recommendation Date	Days to Recommend (First)	Decision Date (First)	Days to Decide (First)	Decision Name (First)	Final Decision Date	Days to Final Dec	Final Dec	EDITOR	Editor Role Name
0	WRK4-17- Feb-0001		Original Article	Feb 8, 2017	Apr 4, 2017	55.0	Apr 4, 2017	Apr 4, 2017	0.0			Apr 4, 2017	55.0	Accept	Apr 4, 2017	55.0	Accepted		
WR 000	(4-17-Feb- 1		Original Article	Feb 8, 2017	Apr 4, 2017	55.0	Apr 4, 2017	Apr 4, 2017	N/A			Apr 4, 2017	55.0	Accept	Apr 4, 2017	55.0	Accepted		
0	WRK4-17- Jul-0008		Original Article	Jul 3, 2017	Jul 3, 2017	0.0													
WR 000	(4-17-Jul- 8		Original Article	Jul 3, 2017	Jul 3, 2017	0.0			N/A										
0	WRK4-17- Jul-0009		Original Article	Jul 19, 2017	Jul 19, 2017	0.0	Jul 20, 2017	Jul 20, 2017	0.0	Jul 20, 2017	1.0	Jul 20, 2017	1.0	Accept	Jul 20, 2017	1.0	Accepted	Editor, Emily	Associate Editor
WR	K4-17-Jul- 9		Original Article	Jul 19, 2017	Jul 19, 2017	0.0	Jul 20, 2017	Jul 20, 2017	N/A	Jul 20, 2017	1.0	Jul 20, 2017	1.0	Accept	Jul 20, 2017	1.0	Accepted	Editor, Emily	Associate Editor
0	WRK4-17- Jul-0010		Original Article	Jul 24, 2017	Jul 24, 2017	0.0	Jul 24, 2017	Jul 24, 2017	0.0	Jul 24, 2017	0.0	Jul 24, 2017	0.0	Accept	Jul 24, 2017	0.0	Accepted	Editor, Emily	Associate Editor
WR 001	K4-17-Jul- D		Original Article	Jul 24, 2017	Jul 24, 2017	0.0	Jul 24, 2017	Jul 24, 2017	N/A	Jul 24, 2017	0.0	Jul 24, 2017	0.0	Accept	Jul 24, 2017	0.0	Accepted	Editor, Emily	Associate Editor

TIME FROM SUBMISSION TO DECISION

Can be grouped by: Manuscript Type, Country of Submission, Assigned Editor, Manuscript Decision, or Month of Submission. Running the report by Manuscript Type or Country of Submission are the most popular ways to run this report.

<u>Se</u>	elect Search Criteria
Report Title:	Time from Submission to Decision
Description:	Selection Criteria: submission time period; original, revised, or both. Group by: manuscript type; country/region of submission; assigned Editor; manuscript decision; or month of submission. Report Results: total number of manuscripts; subtotal number for each group; average for total manuscripts result; average for each subtotal
Which Manuscripts? (leave blank if you want to see all)	Original Submissions Revised Manuscripts Deselect
Submitted Date:	From: Apr 19, 2018 Earliest date To: Apr 19, 2018 Latest date
Group By:	Manuscript Type Country/Region Of Submission Assigned Editor Manuscript Decision Month Of Submission
Cancel < Back Next > Finish	

The report results will give you multiple pages of information and charts based on your selection criteria.

The example below is grouped by Country of Submission.







Selecting page down to the second screen you will see a world map of Manuscripts by Country.



The next screen will give you Average days by Country







Page down again for Number of Days from Submission to Decision.



© 2025 Silverchair Effective Date: March 19, 2025 Document Version: 1.0







The last section is broke out by each country with information on each individual manuscript. You can click on a specific manuscript to see even more information.

France								
							Number of	Manuscripts: 30
Manuscript ID	Manuscript Type	Author	Submission Date	Decision Date	No Days	Decision	Country/Region of Submitting Author	Institution of
WRK4-2009-06- 0002	Original Article	Beaufort, Amelie	Jun 17, 2009	Jun 17, 2009	0	Accept	France	University of N POINCARE
WRK4-2009-07- 0008	Original Article	Beaufort, Amelie	Jul 08, 2009	Jul 08, 2009	0	Minor Revision	France	University of Nancy POINCARE
WRK4-2009-07- 0012	Original Article	Beaufort, Amelie	Jul 30, 2009	Jul 30, 2009	0	Accept	France	University of Nana POINCARE
WRK4-2009-08- 0014	Original Article	Beaufort, Amelie	Aug 05, 2009	Aug 05, 2009	0	Minor Revision	France	University of I POINCARE
			2009	Aug 06,	0	Minor		University

				т						
Manuscript ID: Manuscript Type: Title: Date Submitted: Editor name:	MCU1-2009 Original Art Cure for Ca Jul 13, 200 Editor, Edd	9-07-0082 ticle ancer is Around th 9 ie	ne Corner							
Task Name	Task Status	Task Date Started	Task Date Completed	# Days						
Forward to Admin	Completed	07/13/2009	07/13/2009	0						
Forward to EIC	Completed	07/13/2009	07/13/2009	0						
Admin Checklist	Completed	07/13/2009	07/13/2009	0						
EIC Assign AE	Completed	07/13/2009	07/13/2009	0						
EIC Immediate Decision	Abandoned	07/13/2009								
Pick Reviewers	Completed	07/13/2009	07/13/2009	0						
Final Decision	Abandoned	07/13/2009								
Invite Reviewers	Completed	07/13/2009	07/13/2009	0						
Assign Reviewers	Completed	07/13/2009	07/13/2009	0						
Reviewers Score	Completed	07/13/2009	07/13/2009	0						
Final Decision	Completed	07/13/2009	07/13/2009	0						
6	Number of Days Per Task For MCU1-2009-07-0082									
6 4 2 5 6 0										
-2										
FORMER FORMER	6									
	00	Task Name								





REVIEWER SUMMARY

The Reviewer Summary Report is a great report to use when trying to figure out who your top reviewers have been for the year.

Tip: Only select one date range for running the report.





	Select Search Criteria
Report Title:	Reviewer Summary
Description:	This report shows the name and e-mail of reviewers, and the number of times they have been selected, unassigned, uninvited, provided no reply, declined, agreed and completed. It also shows their lifetime R-Score (if applicable), and the average time to review papers within the dates entered. It is promptable by Submission date, Selection date, Invitation date, Assignment date, and Review Completion date.
Which Manuscripts? (blank for all)	Original Submissions Revised Manuscripts Deselect
Submitted Date Range:	From: Apr 19, 2018 • Earliest date To: Apr 19, 2018 • Latest date
Selection Date Range:	From: Apr 19, 2018 • Earliest date To: Apr 19, 2018 • Latest date
Invitation Date Range:	From: Apr 19, 2018 - Earliest date To: Apr 19, 2018 - Latest date
Assignment Date Range:	From: Apr 19, 2018 - Earliest date To: Apr 19, 2018 - Latest date
Score Completion Date Range: Cancel < Back Next > Finish	From: Apr 19, 2018 • Earliest date To: • Apr 19, 2018 • Latest date

The results for each reviewer will also include the ability to click the name of the reviewer for information about which papers they reviewed.





Selected Report Parameters: Which Manuscripts: all Submitted Date Range: all Gelection Date Range: Between Jan 1, 2017 and Apr 19, 2018 Invitation Date Range: all Assignment Date Range: all															
Score Completio	n Date Range	e: all													
Name	E-mail Address Selected Invited Unassigned Uninvited No Reply Declined Agreed Completed Average R-Score Avg. Time						ne								
Dahl, Josh	joshjdahl@gmail.com 1 0 0 0 0 0 0 0 0														
Keebler, Gregarious	greg.kloiber@clarivate.com		1	1	0	0	0	0	1	1	0.00				
Reviewer, Mere	merereviewer@	1	0	0	0	0	0	0	0						
Reviewer, Michelle	michelle.review	2	1	0	0	0	0	1	1	0.00					
Reviewer, Paul	Reviewer, Paul Reviewer, Michelle														
Reviewer, Rebecca	Document Number	Document Date Date Response / Status Response / Status Number Selected Invited Dr		Response Date	Date Assigned	Date Completed	Review Time								
Reviewer, Rick Reviewer, Rosie	WRK4-16- Dec-0064	3/13/2017													
	WRK4-17- Feb-0001	4/4/2017	4/4/2017	Agreed								4/4/2017	4/4/2017	4/4/2017	0.00





BUILD YOUR OWN REPORTS

To build your own report from scratch, first determine the type of report you want to build. It's often helpful to make a list of the reports criteria you'll be using and use it to select the Build Your Own reporting package you'd like to use to create your report.

Once you have selected the reporting package you'd like to use, you will be taken to Query Studio.



THE DATA TREE

In order to start building a new report, use the **Insert Data** menu item in the menu bar on the left. Expand the folders in the data tree (fields list) to view the fields that can be used. The folder tree is organized into logical groupings of fields. Depending on the reporting package you're using, the folders and fields will be different and tailored to the exact type of report you're trying to create. Each section can be expanded and collapsed to find the fields you are looking for.







You may hover your mouse over the field name to view the definition and formatting notes. Clicking the arrow to the right of the Information text at the bottom of the Insert Data section will show you a definition of the selected field along with any formatting notes.



Note: A list of all the data fields and which packages they are in can be found in the FAQ's in Get Help Now.

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Filters and Calculated Fields

Within many of the Build Your Own Reports packages, you will find a section in the data tree called **Filters and Calculated Fields.** These filters are predefined filters that can be used to create reports based on items such as Manuscript Status, submission date, decision date and due dates of revisions and resubmissions.







Tip: To create a column in your reports for specific counts, such as the number of manuscript types, counts. use the **# of Manuscripts** data field located in the **Submissions** section of your data tree.







INSERTING FIELDS INTO A REPORT

To insert fields from the data tree into a report, either double-click the field or drag and drop it into the correct place in the report.

😰 Peer Review Details Reports	Manua aniah TD	Manuscript Title	Manuscript Title	ī
	Manuscript ID	Manuscript Little	Manuscript Title	
	abcd	abcd	abcd	
	abcd	abcd	abcd	
TOPIC AND INVITED SUBMISSIONS	abcd	abcd	abcd	Manuscript Status
MANUSCRIPT FLAGS	doca	ubcu	ubcu	
MANUSCRIPT SUB-TYPE				
VOLUMES AND ISSUES				
Manuscript ID				
— Manuscript Type				
— Manuscript Title		É		=
- Abstract		_		=
- Manuscript Status				-

Note: The option to drag and drop data into a report only works with **Internet Explorer**.

RUNNING THE REPORT

By default when you are creating a report, the data is turned off so the screen will not keep refreshing with data. When you are ready to see a report with actual data, you can choose from the menu section called to **Run Report** or click on the **Run once with all data** at the bottom of the screen.





Menu] 🖗 🗅 🔗 🖬 🚱 👗 🎕 🗙 🕫 🛥 🕨 🍞 🚳 - 鈴 🎞 🏙 🐁 缶 🖫 - 🖬 着 🚍 🔡 🐮 🔛
Insert Data	B Font T Size T A B J U ST A H
Edit Data	
Change Layout	Data is turned off
Run Report	T '41-
Manage File	<u></u>
Run with All Data	Manuscript Type: Letter to the Editor, Original Article and no missing values
Preview with Limited Data	Manuscript Type # of Manuscripts
Preview with No Data	abcd 1,234
View in PDE Format	abcd 1,234
Specify PDE Options	abcd 1,234
View in Excel 2007 Format	Summary 1,234
View in Excel 2007 Data	
Format	
View in Excel 2002 Format	
View in CSV Format	
View in XML Format	
Advanced Options	
<u></u>	
	Apr 20, 2018 - 1 - 10:28:57 AM
	Data is turned off

EDIT DATA

There are three ways to access the ability to edit data.

- From the Menu
- Icons across the top of the screen
- Right-click on a column of data to get a subset of options





Menu Insert Data Edit Data Change Layout Run Report Manage File	Font	off	• ×	
Y Filter Combine Filters Suppress \$1 Sort Summarize Summarize Format Data Calculate Define Custom Groups Calculate Define Custom Groups Calculate Drill Down Calculate Drill Down Calculate Borto Rename Column Heading X Cut Paste Velete Vindo Redo	Manuscript ID abcd abcd abcd	Manuscript Title abcd abcd abcd	Manu abcd abcd	 Filter Sort Summarize Format Data Calculate Calculate Calculate Change Font Styles Define Conditional Styles Cut Paste Delete Drill Down Drill Down Drill Up Go To Lineage Glossary

The sections below describe the ways to edit data.

Creating Filters in a Report



Report results can be filtered so that only the data you need is visible.

Pick Values from a List

You can select values via a check box from the list of all existing filterable values.





Filter (Pick values from a list)		۲
Reduce the amount of data in the report. With the Prompt option selected, the filter can be changed each time the report runs.	Search for values	Type in values
Filter on: Manuscript Type 1 Condition: 3		
Show only the following Show only the following Do not show the following (NOT) Letter to the Editor		
☑ Original Article		
Select all Deselect al		
Missing values \approx		
(Default)		
Apply the filter to individual values in the data source		
This package contains both OLAP and relational data. This setting applies to the relational data only. OLAP data will use summary filters.		
OK Cancel		

There are three options that can be applied:

- 1. Show only the following or Do not show the Following (NOT)
- 2. Show or leave out missing values (blanks)
- 3. Prompt every time the report runs (This option will allow you change filter options every time you run the report)

Search for Values

This option allows you to search for existing values in a field, instead of having to select from a list.





Filter (Pick val	ues from a list)
Filter on: Manuscript Ty Condition: Show only Invite Cletter Origin	Filter (Search for values) Reduce the amount of data in the report. With the Prompt option selected, the filter can be charged each time the report runs. Filter on: Manuscript Type Keywords: Type one or more keywords separated by spaces. Options * Starts with any of these keywords Starts with the first keyword and contains all of the remaining keywords © Contains any of these keywords
Missing value Leave out mi	 Ocntains all of these keywords ✓ Case insensitive Condition: Show only the following ▼ Letter to the Editor Original Article
	Select all Deselect all Select all Deselect all Missing values Leave out missing values
	OK Cancel

Enter your keywords then select one of the following **Options**:

- Starts with any of these keywords
- Starts with the first keyword and contains all of the remaining keywords
- Contains any of these keywords
- Contains all of these keywords

Additionally, you can designate if your search string is case sensitive.

Type in Values

You can type values in directly to be filtered on.







You can select an operation of Exact Matches, Starts with, Ends with, or Contains.

Sorting Data



You can change the sort from ascending to descending on a column, by right-clicking on the column and selecting Sort. At the bottom of the screen, you will then be able to choose the order you need.







Summarizing Data



The **Summarize** feature allows you to create footers in your report. To summarize based on a particular field, right-click the desired column heading and click the Summarize button.

The following options are available when you use the **Basic** summarize. The summary row will display one of the following:





- Count (This is the number of rows with populated data in the grouping)
- Count Distinct (This is the number *distinct* of rows in the grouping)
- Total
- Average
- Maximum
- Minimum
- Median
- Standard Deviation
- Variance
- Calculated or Automatic (This is the default summary, based on the type of field that is being summarized)

You will also have the option to use the Advanced summary option, allowing you to create as **Summary for cells** and a **Summary for footers**.







Formatting Data



There are times when the dates displayed in reports do not match the format you would like to use. For example, the Submission Date column may use the month, day, year, and time of submission. To change this so the column only lists date of submission, right-click on the Submission Date column and select **the Format Data** option. You can then select the format that you would like the data to be displayed in and click OK.

Format data	
Specify how you want the data to appear. Choose Default fo	ormat to revert to the original format.
Category: Date Default Date Time Date and time	5/19/03 Aug 19, 2003 August 19, 2003 Tuesday, August 19, 2003

Creating Calculations



You can add a column containing calculated data to report results. To create a calculated field control-click the column headings to be used in the calculation and click the **Calculate** button.

Note: You can create a calculation on a single field or between more than one field.





When you click **Calculate**, you are presented with various Operations for use. Based on the type of field you are using to calculate, different Operations will appear.

There are three common types of fields:

- 1. Date fields (e.g. Submission Date)
- 2. Count fields (e.g. # Reviews Submitted)
- 3. Text fields (e.g. Manuscript Title)

Date fields have the following Operations (between one or more fields):

- Difference, Difference in Days, Months and Years
- Adding Days, Months or Years
- Earliest
- Latest
- Showing Year, Month, Month (number), Week, Day, Hour, Minute, Second

Count fields have the following Operations (between one or more fields): Operation Type – Arithmetic

- Sum
- Difference
- Multiplication
- Division (of another field or a particular value)
- Operation Type Percentage
- Percentage (field as percentage or another field or a particular value)
- Percentage of Total
- Percentage of Footer

Text fields have the following Operations (between multiple fields only):

• Concatenation

Tip: After selecting the desired Operation, check the **Expression** section before inserting the calculation. This will tell you exactly what will be defined in the resulting column. Once you have verified the calculation, click **Insert**.

When creating a calculation, remember these steps:

- 1. Choose the **Operation**.
- 2. Check the **Order**.







- 3. Check the **Expression**.
- 4. Enter the New Item Name.
- 5. Click Insert.

Calculate
New calculated report ite the last selected item. You can safely delete report items that were used to create calculations.
Operation: - (subtraction)
Order: Decision Da Date
C Submission Date New item name:
 Use the default name
0
5
Insert Cancel

Cut, Paste, Delete, Undo and Redo



Click a column heading and use the Cut, Paste, and Delete buttons to move a column of data to a new location within the table or to remove it from the report entirely. If you make a mistake, use the Undo or Redo button. To move a column, Cut the column you would like to move and left-click on the column to the right of the new location of the column, then click **Paste**.

Note: It is possible to delete a column and retain filters or calculations based on that column. If you delete a column with a filter, you will be prompted to either delete or retain the filter prior to the column being completely deleted.









CHANGE LAYOUT



The ability to change the layout of a report can make a report look very clean for a presentation. Items such as grouping information can reduce the number of times a specific item appears in a report.

Note: If you are looking for raw data, it is best to not make changes to the layout in Cognos, but export to excel first and make changes there





Chart



The Cognos interface supports pie charts, line graphs, bar charts, and many other types of charts and graphs. To create a chart:

- 1. Choose your type of chart.
- 2. Choose show values on the chart (optional).
- 3. Select if you want the chart and table or chart only.
- 4. Click OK.

Tip: Creating a chart only works if you have a count or summary field included in the report.







Chart type: C None Column Bar Pie Line Column-Line Area Radar	
Chart Specify how the data is to be graphed. Choose None to remove the chart. Chart type: O None Pie Pie Standard C Standard with 3-D Visual Effect	2 Show the values on the chart Show the following in the report: ⓐ Chart and table ○ Chart only
C 200 100 Percent with 3-0 Visual Effect OK Cancel	7 5 Editor Full Name Editor, Eddie Editor, Emily
	8 # of Manuscripts Editor Full Name # of Manuscripts Editor, Edita Editor, Edita Summary 15

Define Conditional Styles

Define Conditional Styles...

Conditional formatting enables you to format cells based on the values within them. To set up conditional formatting, first select the column you want to format. Then, under the Change Layout menu on the left side of the screen, select **Define Conditional Styles**.

To define the display of certain values, enter the threshold before and after which the values on the report will be displayed in different styles into the **New value** text box and click the Insert button.

Select the style in which you'd like to display the results that fall above or below the value you entered. This is done by clicking the **pencil icon** within the value range. You can enter multiple time intervals and styles, and then click **OK** to apply these changes to the report.





Ed	itor Full Name	Manuscript Type abcd	Manuscript Status abcd	# of Manuscripts 1,234 1,234				
			abcd	1,234				
				1,234				
Dat	a is turned of	f						
~	~~~~~	·~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~	\dots	\sim		
	Top ☎ Pag	e up 🔹 <u>Page do</u>	wn 🛎 Bottom					
De	fine conditior	nal styles						
Spe	ecify one or mo stomize a style	bre alphanumeric va by clicking the Edit	alues to define range icon.	s or select the value	es for which you wa	ant to define c		
s	election:	D	2000	Style				
#	of Manuscript	s	Highest value	-	_			
N	lew value:			<custom></custom>	AaBt	оСс 🖉		
				-		Chappen Feet Lee		
	Insert	→ ^	10	<custom></custom>	▼ AaBi	Gridinge forit st, ies		
		×	5	Custom		Font:	Size:	Weight:
				ī ——			(Derault)	(Derault)
				<custom></custom>	▼ AaBl	Font color:	Underline	(Default) -
			Lowest value	-		Background color:	Overine	Text alignment:
						<u>A</u> -	Strikethrough	(Default) 📳 🕶
	OK	Cancel	Apply			Preview:		
			. 44.7					
							AaBbCcYyZz	
	Editor Full	Name Manuscrip	t Type # of Man	uscripts	Penort			
	Editor, Edd	lie Letter to th	ne Editor	1				Reset to default values
	Editor Ed	Original Art	ide		(esuits			
	Editor, Ed	kie Art Original Art	ide	8				
	Editor, Er	nily		7				
		Invited Rev	view	3				
		Letter to th	ne Editor	2		OK Cancel		
		Original Art	ide	7				
				21				
	Cummer			33				
	Summary			-48				





Formatting Options

Font	▼ S	Size 💌	<u>A</u> ▼ B	I	U	<u></u>	<u>∎</u> • <u>A</u>	
------	-----	--------	--------------	---	---	---------	---------------------	--

The look of report results can be altered by using the formatting tools. Use the toolbar to change border styles, alignment, and font styles, sizes, weights, and color.

You can also change the name of any reporting column. Double-click on the column header and type in the desired name of the column. Click **OK**.

Rename
Specify the column label or heading, or use the original name from the package.
Name:
Submission Date
OK Cancel

Group and Ungroup



If a column in a report contains multiple instances of the same value, you may wish to group these identical values together. Grouping reorders the rows of a selected report so that identical values appear together and suppresses the display of duplicates. To group or ungroup data, click the column heading for the data you would like to group, and then click the **Group** or **Ungroup** button.





Manuscript Ty	ре	Manuscript Status		Manuscript	ID
Original Article	Immediate Min	or Revision		MCU1-2013-04-0003	
Original Article	Major Revision		\bigcap		704
Original Article	Awaiting Review	ver Scores;Select Reviewers		Nithout	04.R1
Original Article	Transferred To) s1u-wf4		without	05
Original Article	Minor Revision		G	rouping	96
Original Article	Manuscript Type	Manuscript Status			06.R1
Letter to the Ed	Letter to the Editor	Awaiting Reviewer Scores	MCU1-	2013-05-0007	007
Original Article	Original Article	Assign Reviewers	MCU1-	2013-11-0017	008
Original Article		Awaiting Reviewer Scores	MCU1-	2013-07-0010	009
Original Article		Awaiting Reviewer Scores;Select Reviewers	MCU1-	2013-05-0004.R1	010
Original A Original A		Immediate Accept	MCU1-	2013-07-0008	011
		Immediate Minor Revision	MCU1-	2013-04-0003	012
G	rouping	Major Revision	MCU1-	2013-05-0004)13
		Make a Decision	MCU1-	2013-07-0012	
		Minor Revision	MCU1-	2013-05-0006	
			MCU1-	2013-05-0006.R1	
			MCU1-2013-08-0013		
			MCU1-	2013-08-0014	
		Reject & Resubmit	MCU1-	2013-07-0011	
		Select Reviewers	MCU1-	2013-08-0015	
			MCU1-	2013-10-0016	
		Transferred In	draft		
		Transferred To s1u-wf4	MCU1-	2013-05-0005	
				2013-07-0009	

Pivot



Crosstab reports are useful for more concisely summarizing or grouping like information. To create a crosstab report, open the report that you would like to use, click the column header that you would like to use for the top row in the crosstab, and then click the **Pivot** button.





Manuscript Type	Submission Month	# of Manuscripts	1			
Letter to the Editor	May	1				
Letter to the Edit	tor	1	Bof	ore		
Original Article	April	1	Bei	(of		
	August	4		1.100		
	July	5				
	June	1				
	May	3				
	November	1				
	October	1				
Original Article		16				
Summary		17				
			# of Manuscripts	Letter to the Editor	Original Article	Summary
			May	1	3	4
	Aftor		April		1	1
	Bivet		August		4	4
Pivot			July		5	5
			June		1	1
			November		1	1
			October		1	1
			Summary	1	16	17

Create Sections



Sectioning a report allows you to display the value of a selected report item as the heading of a section. To create sections, click the column heading that you would like to use as the section header, and then click the **Create Sections** button.





Manuscript Typo	Submission Month	# of Manuscripts				
Letter to the Editor	May					
Letter to the Editor	тау	1				
Letter to the Edit	or	1.	Before	e		
Original Article	April	1	¹ Sections			
	August	4	4			
	July	5				
	June	1				
	May	3	Manuscript Ty	ne: Letter to the Edit		
	November	1	manuscript ry			
	October	1	Submission Month	# of Manuscripts		
Original Article		16	Мау	1		
Summary		17	Letter to the Editor	1		
			Manuscript Ty	pe: Original Article		
			Submission Month	# of Manuscripts		
	A	fter 📛	April	1		
	Sec	tions	August	4		
			July	5		
			June	1		
			May	3		
			November	1		
			October	1		
			Original Article	16		
			Summary	17		

Swap Rows and Columns



You can swap rows and columns in Pivot (crosstab) reports. To swap rows and columns, click the **Swap Rows and Columns** button.

# of Manuscripts	Letter t	to the E	ditor	Original	Article	Summary	'	
May			1		3	4		
April					1	1		
August		_			4	4		
July	_	Piv	oted	on l	Mon	th 🗋 5		
June		of	sub	omis	sion	1		
November					1	1		
October					1	1		
Summary			1		16	17		
# of Manuscripts	May	April	Augus	t July	June	November	October	Summary
Letter to the Editor	1							1
Original Article	Swapped to 1					16		
						T		







RUN REPORT

The Cognos reporting tool supports a variety of export formats, including PDF, Excel, CSV, and XML. The steps for exporting report results are different for Standard and Build Your Own Reports.

From the menu, click the viewing option you would like, and the system will prompt you to open or save the file in the specified format.



MANAGE FILE





Manage File				
Ľ	New			
6	<u>Open</u>			
H	<u>Save</u>			
F	Save As			
	Report Definition			
	My Preferences			

- New: Create a new Build Your Own report from within Query Studio. Alternatively, you can go to the menu on the left-hand side and click on Manage File to access the same link.
- **Open**: Open an existing user-built report within Query Studio. Alternatively, you can go to the menu on the left-hand side and click on **Manage File** to access the same link.
- **Save**: Save the report, or click the **Save As** button to save the report under a new name or in a new folder.

Note: If you save the report to My Folders, please note that it will only be available as long as the Admin role in ScholarOne Manuscript is active and unexpired.







SCHEDULING A REPORT

Any report you have saved in your **My Folders** can be scheduled to be delivered to you and to other people in your organization. Locate the scheduling icon in the actions section of your list of reports. Click the **Schedule** icon beside the report you would like to schedule. The first thing you can set is the **Frequency** of how often you would like the report to be delivered. You can choose from daily, weekly, monthly or yearly options.

Actions		
🔲 💽 🕨 🔟 More		
Schedule - Report View of N	anuscripts in Process and time. You can run using the default values or	specify the options. You can disable the schedule without losing any of its details.
Disable the schedule Frequency:	Priority: 3	Start: Nov 19, 2013
By Day By Week By	Month By Year By Trigger	End: © No end date C End by:
Every 1 week(s) on: Monday I Tuesday W Friday Saturday St	ednesday 🔲 Thursday Inday	Nov 19, 2013
Every 1 Minute(s)	▼ between 9 : 00 AM → and 5	5 : 00 PM
Credentials: Gwen Baker (164812602) (1_1546_1648120	502)	

Next, by checking the **Override the Default Values** check box, you can select the **Format** and **Delivery** of your report. Be sure that you uncheck any options you do not want.

When setting up the report to be sent by e-mail, check the box beside the **Send a link to the report by e-mail** option. Then to designate how the e-mail will look, click the **Edit the options...** link.

There are several options to choose from:

Include a link to the report – The recipient will need to log in to ScholarOne Manuscripts with their User ID and Password to access the report via the e-mailed link. Because of this







authentication, the user will only see data that they have permissions to see (Editors will only see data related to submissions they are assigned to).

Attach the report – When you attach the report as a file, the recipient(s) will see exactly what you see. This means an Editor would be able to see information about all submission and not just the one they are assigned to.

Note: The Print the report option does not apply to ScholarOne Manuscripts.

Options	
♥ Override the default values Formats: Immune of rows per Web page: 20 Immune of proves per Web page: 20 Poff No options saved Set Immune of per page Immune of per page 2007 Excel 2007 Data	Delivery: Select at least one delivery method. For burst reports, the email recipients are determined by the burst specification. Save the report Printer location: Select at links to the report by email Ext the censal options - Report View of Manuscripts in Process See the request and contents of the email. To add recipients, did. Select the receptents or type the email addresses separated by semi-contents.
Excel 2002 Delimited text (CSV) NML Accessibility:	an HTML report as the message body, leave the Body box empty and select the report as the only attachment. To: Cc: Cdent the remember. Once for
Languages: English (United States) Select the languages Prompt values	Subject: Report: Report View of Manuscripts in Process Body: Charge to plan text >
Overnde the default values No values saved OK Cancel	Image: Second secon





A STEP-BY-STEP EXAMPLE OF CREATING A CUSTOM REPORT

The custom report will be created using the Peer Review Details report package



Your Editor-in-Chief asks you to build a report for the annual meeting. He wants a report about **Original Submissions.** He tells you that the report needs to have how many manuscripts were submitted for the last quarter of 2013. He wants the information broke down into the number manuscripts by each **Editor**, then how many reviewers where invited and reviewed the paper, as well as what the editor **decision** was on the paper and the **Manuscript Type**.

The first thing you need to do is determine which pre-defined Filters and Calculated Fields you can use for the report.

- 5. Expand the Filters and Calculated Fields Folder
- 6. Expand the Filter on Manuscript Status Folder
- 7. Double-click the Included only Original Submission filter
- 8. Expand the Filter on Submission Date folder
- 9. Double-click on the Filter on Submission Date Range filter





10. After you have combined the filters, you will see them on the header section of the right side of the screen where you are creating the custom report



Now you have to choose which data elements you will need for the report:

- Manuscript Type
- Manuscript ID Number
- Number of Manuscripts
- Number of Invited Reviews
- Number of Completed Reviews
- Manuscript Decision or Recommendation (this will depend on your workflow)
- Editor Full Name

Manuscript Type	Manuscript ID	# of Manuscripts	Recommendation	# Reviewers Invited	# Reviews Completed	Editor Full Name
abcd	abcd	1,234	abcd	1,234	1,234	abcd
abcd	abcd	1,234	abcd	1,234	1,234	abcd
abcd	abcd	1,234	abcd	1,234	1,234	abcd
Summary 1,234						





The data elements can be found for this report in the following sections:

- Submissions
- Peer Review Information
- Editors



If you run the report now, you will notice that the information is not very well organized.

Manuscript Type	Manuscript ID	# of Manuscripts	Recommendation	# Reviewers Invited	# Reviews Completed	Editor Full Name
Article for Fast Track Review	CHA-00523-FT-2013	1	Reject	2	1	Dodick, D
Article for Fast Track Review	CHA-00526-FT-2013	1	Accepted with Major Revisions	3	2	Dodick, D
BriefReport	CHA-00348-BR-2013	1	Reject	0	0	Ferrari, Mich
BriefReport	CHA-00396-BR-2013	1	Reject	2	1	Evers, Stef
BriefReport	CHA-00414-BR-2013	1		1	1	Wang, Shu
Brief Report	CHA-00425-BR-2013	1	Reject	0	0	Dodick, D
Brief Report	CHA-00434-BR-2013	1	Accepted with Major Revisions	3	2	Ducros, A
BriefReport	CHA-00438-BR-2013	1	Reject	1	1	Purdy, A

The report will require some changes to the layout. Grouping the columns of information will change the look of the report. When grouping information, it is important to decide what order you want the columns to be in. Since the EIC wants the report based on the Editor, you will Group by Editor Full name first.

Group the columns in the following order:

• Editor Full Name





- Manuscript Type
- Recommendation

Then run the report with data. The information is now grouped by Editor, and the gray section shows the total number of manuscripts.

Editor Full Name	Manuscript Type	Recommendation	Manuscript ID	# of Manuscripts	# Reviewers Invited	# Reviews Completed
Andrasik, F	Original Article	Reject - with option of resubmission	CHA-00428-OA-2013	1	4	2
		Reject - with option of resubmi	ssion	1		
	Original Article			1		
Andrasik, F	Andrasik, F					
Ashina, M	Original Article	Reject	CHA-00489-OA-2013	1	3	1
			CHA-00505-OA-2013	1	0	0
		Reject	2			
	Original Article			2		
Ashina, M				2		
Borsook, D	Original Article	Accept	CHA-00542-OA-2013	1	3	2
		Accept	1			
		Accepted with Major Revisions	CHA-00542-OA-2013	1	3	2
		Accepted with Major Revisions	Accepted with Major Revisions			
		Accepted with Minor Revisions	CHA-00535-OA-2013	1	2	2
		Accented with Minor Revisions		1		

To make this section stand out for the report, we can highlight the area above by changing the background color.

Left-click on the gray section of the Editor Full name so that it is highlighted, and then choose the paint can icon to change the background color to yellow. Repeat the process for the gray section in the number of manuscripts column and run the report again.







Editor Full Name	Manuscript Type	Recommendation	Manuscript ID	# of Manuscripts	# Reviewers Invited	# Reviews Completed	
Andrasik, F	Original Article	Reject - with option of resubmission	CHA-00428-OA-2013	1	4	2	
		Reject - with option of resubmi	ssion	1			
	Original Article		1				
Andrasik, F	Andrasik, F						
Ashina, M	Original Article	Reject	CHA-00489-OA-2013	1	3	1	
			CHA-00505-OA-2013	1	0	0	
		Reject		2			
	Original Article			2			
Ashina, M				2			
Borsook, D	Original Artide	Accept	CHA-00542-OA-2013	1	3	2	
		Accept	1				
		Accepted with Major Revisions	CHA-00542-OA-2013	1	3	2	
		Accepted with Major Revisions	1				
		Accepted with Minor Revisions	CHA-00535-OA-2013	1	2	2	
		Accepted with Minor Revisions	1				
		Reject - with option of resubmission	CHA-00436-OA-2013	1	2	2	
		Reject - with option of resubmi	1				
	Original Article			3			
Borsook, D				3			

The report results will now have an easy to read highlighted section for each Editor.

Remember to save the report if you would like to use it in the future.







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